BROADLAND DISTRICT COUNCIL

-and-

DEREK RALPH JONES

-and-

DEREK INGRAM LIMITED

DEED OF PLANNING OBLIGATION UNDER SECTION 106 OF THE TOWN AND COUNTRY PLANNING ACT 1990

relating to land to the northeast side of Church Road, Great Plumstead

BROADLAND COUNCIL

2 6 APR 2016

PLANNING CONTROL

PARTIES:

- (1) BROADLAND DISTRICT COUNCIL of Thorpe Lodge, 1 Yarmouth Road, Thorpe St Andrew, (referred to as "the Council")
- (2) DEREK RALPH JONES of Hall Farm, Middle Road, Great Plumstead, Norwich, NR13 5EF (referred to as "the Owner")
- (3) DEREK INGRAM LIMITED whose registered office is at Unit D6, Pinetrees Road, Norwich, NR7 9BB (referred to as "the Developer")

together referred to as 'the Parties'

INTRODUCTION

- (A) The Council is a local planning authority for the area within which the Site is located
- (B) The Developer has applied for the Permission and the Council has resolved to grant the Permission provided the Parties enter into this Deed
- (C) The Owner owns the freehold which is registered at the Land Registry under title number NK450613.
- (D) The Developer has the benefit of an option agreement dated 20 August 2015.

1. DEFINITIONS

In this Deed the following expressions have the following meanings:

Act

The Town and Country Planning Act 1990

Commencement

The date on which a material operation as defined in Section 56(4) of the Act is first carried out, except - operations consisting of:

- (a) site clearance
- (b) demolition

- (c) archaeological investigations
- (d) ground surveys
- (e) removal of contamination
- (f) erection of temporary fences

and 'Commence' and 'Commenced' will be construed accordingly

Development

The Development of the Site in accordance with the Permission

Dwelling

A dwelling to be built on the Site as part of the Development

Nominated Officer

The senior officer of the Council responsible for development management or other officer of the Council notified to the Owner and the Developer

Inflation Provision

The increase (if any) in the Royal Institution of Chartered Surveyors Build Cost Information Service; All Construction TPI: All New Construction between January 2015 and the date on which the payment of the Off Site Open Space Contribution is made pursuant to this deed

Occupation

Occupation of the Site, or any part of it, for any purpose authorised by the Permission, but excluding occupation for the purposes of:

- (a) construction
- (b) internal and external refurbishment
- (c) decoration
- (d) fitting-out

(e) marketing

and 'Occupy' and 'Occupied' will be construed accordingly

Permission

The outline planning permission to be granted by the Council for a residential development of 11 dwellings and allocated reference number 20151517 or if the Council agrees (in its absolute discretion) in writing another planning permission for the Development granted pursuant to section 73 of the Act or a replacement permission for the Development

Plan

The plan attached to this Deed

Site

The land known as land to the northeast side of Church Road, Great Plumstead shown edged red on the Plan

Trigger

means the Commencement date and any trigger or threshold in this Deed linked to the taking of specified steps, payment of money, or linked to the prohibition of a specified action (and "Triggers" shall be construed accordingly)

2. LEGAL BASIS

- 2.1 This Deed is made pursuant to Section 106 of the Act and Section 111 of the Local Government Act 1972 and all other enabling powers and the covenants and obligations contained in this Deed are planning obligations for the purposes of section 106 of the Act enforceable by the Council
- 2.2 It is agreed by the Parties:
 - 2.2.1 That there are 2 planning obligations pursuant to Section 106 of the Act and each planning obligation is set out in a separate Schedule to this Deed

- 2.2.2 That each Schedule to this Deed which sets out how the planning obligation will be performed and sets out the infrastructure or infrastructure project which will be effected will not amount to more than one planning obligation per Schedule for the purposes of Regulation 123 of the Community Infrastructure Levy Regulations 2010, as amended.
- 2.3 Covenants given by more than one party can be enforced against them individually or jointly
- 2.4 A reference to an act of Parliament includes any later modification or reenactment, including any statutory instruments made under that act, and reference to a gender or person includes all genders or classes of person
- 2.5 Any covenant in this Deed not to do something includes an obligation not to allow or permit it to be done
- 2.6 This Deed is governed by and interpreted in accordance with the law of England

3. CONDITIONALITY

- 3.1 This Deed is conditional upon:
 - 3.1.1 the grant of the Permission; and
 - 3.1.2 Commencement,

save for the provisions of Clauses 5, 6 and 7 which shall come into effect immediately upon completion of this Deed.

4. COVENANTS

- 4.1 The Owner covenants with the Council for himself and his successors in title to observe and perform the obligations and stipulations contained in this Deed
- 4.2 The Council covenant with the Owner to comply with their respective requirements contained in this Deed

5. OTHER PROVISIONS

5.1 No person will be liable for any breach of this Deed if he no longer has an

- interest in the Site (unless the breach occurred before he disposed of his interest)
- 5.2 The Owner confirms that he is the owner of the Site with full power to enter into this Deed and that there is no person or body with an interest in the Site whose consent is necessary to make this Deed binding on all interests in the Site
- 5.3 This Deed will not bind anyone who acquires an interest in part of the Site for the purpose of the supply of utility services
- 5.4 On completion the Developer will pay the Council's reasonable legal costs in connection with this Deed
- 5.5 No provisions of this Deed shall be enforceable under the Contracts (Rights of Third Parties) Act 1999
- 5.6 If any provision of this Deed is held to be invalid, illegal or unenforceable it will not affect the remaining provisions
- 5.7 No waiver, express or implied, by the Council constitutes a continuing waiver, nor prevents the Council from enforcing any of the provisions in this Deed

6. DISPUTES

- 6.1 If any dispute is not resolved between the Parties, any of the Parties may refer it for determination by an expert. The expert will be appointed by agreement between the parties or, in default of agreement, by the President for the time being of the Royal Institution of Chartered Surveyors and the expert's decision shall be final and binding
- 6.2 Nothing in this Clause will apply to the recovery of liquidated sums or prevent the parties from commencing or continuing court proceedings

7. INTEREST AND VAT

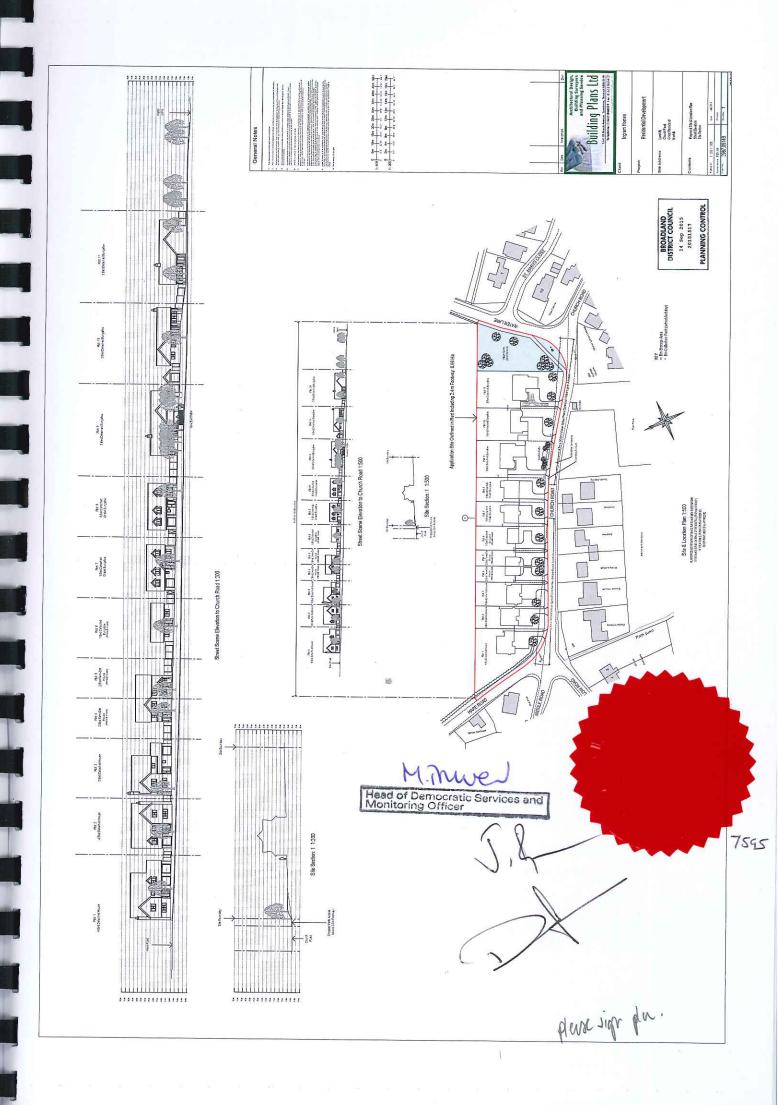
7.1 If any payment due to the Council is paid late interest will be added from the date payment is due to the date of payment at the rate of 4% above the base lending rate of the Bank of England from time to time

7.2 All payments under this Deed are exclusive of value added tax (VAT) and any VAT due must also be paid

8. NOTIFICATIONS

- 8.1 Any notice or written communication given under this Deed is validly given if hand delivered or sent by recorded delivery post to the address set out at the beginning of this Deed, unless written notification of another address has been received
- 8.2 The Owner will notify the Nominated Officer in writing of the relevant
 - 8.2.1 anticipated Triggers seven days in advance of each anticipated date
 - 8.2.2 actual Triggers within seven days of each actual date
- 8.3 If the Owner disposes of his interest in all or part of the Site he will notify the Nominated Officer within 7 days of the name and address of the new owner and sufficient details to identify the Site or part of the Site.

Schedule 1
The Plan



Schedule 2

Part 1

Affordable Housing

In this Schedule (and elsewhere in this Deed where the context permits) the following words and expressions shall have the following meanings:

Andrable Dwellings	Affordable Dwe	ellings"
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the Dwellings to be constructed to Design & Quality Standards on the Site as Affordable Housing and "Affordable Dwelling" shall be construed accordingly

"Affordable Housing"

the Intermediate Housing and Rented Housing to be provided to Eligible Households whose needs are not met by the market

"Affordable Housing Mix"

67% Rented Housing and 33% Intermediate Housing (or as otherwise agreed by the Council)

"Affordable Housing Provision"

the construction and provision of Affordable Dwellings on the Site equating to 30% of the total number of Dwellings (or such other percentage as the Council may agree in its absolute discretion) in accordance with the Affordable Housing Mix

"Affordable Housing Scheme"

A scheme securing the Affordable Housing Provision and specifying:

- The timescale and programme for implementation of the Affordable Housing Scheme and construction of the Affordable Dwellings;
- The identity of the Provider or such details as the Council requires to satisfy itself that the Affordable Dwellings will be secured as Affordable Housing in perpetuity;
- The number, location, type and size of Affordable Dwellings to be constructed on the Site;
- full details of the Affordable Housing Mix (such

proposal to reflect the Council's up to date strategic housing market assessment and specific local needs as determined and agreed by the Council) including the types of Intermediate Housing and Rented Housing;

 such other information as the Council may reasonably require to enable approval of the Affordable Housing Scheme

"Affordable Rented Dwellings"

Dwellings to be let by a Registered Provider with an appropriate agreement with the HCA for the provision of affordable rents being controls that limit the rent to no more than 80 per cent of local market rents including any service charges or as otherwise agreed with the Council in writing

"Approved Affordable Housing Scheme"

the Affordable Housing Scheme approved by the Council in accordance with paragraph 1.1 of this Schedule including any amendment, revision or substitution approved by the Council in writing

"Complete"

a stage of construction such that a Dwelling has a complete roof and all windows and external doors installed and where further works do not ordinarily amount to "development" for the purposes of section 55(1) of the Act and "Complete" and "Completed" shall be construed accordingly

"Design & Quality Standards"

the appropriate standards as specified by the HCA or such other construction standards as the Council may specify

"Eligible Household"

A person or persons in need of accommodation who are unable to rent or buy on the local open market nominated by the Council in accordance with Part 2 of this Schedule and determined in accordance with the Council's housing allocation policy or as otherwise approved by the Council

"HCA"

the Homes & Communities Agency or its successor body or other appropriate body as the Council may

nominate

"Intermediate Dwellings"

Dwellings for sale at prices below local market price that Eligible Households can afford as determined by the Council acting reasonably including low cost homes (but not including low cost market housing), shared ownership, shared equity and equity loan products as approved by the Council

"Intermediate Housing"

one Intermediate Dwelling Shared Equity Dwelling and Shared Ownership Dwelling and Intermediate Rented Dwelling as agreed by the Council

"Intermediate Rented Dwellings"

Dwellings at rents above those of Social Rented Dwellings but below local market rents that Eligible Households can afford (which shall be no more than 80% of local market rents including any service charges and shall not exceed the local housing allowance for that area) as determined by the Council

"Open Market Dwelling"

Any Dwelling constructed as part of the Development which is not an Affordable Dwelling

"Provider"

- (i) a Registered Provider; or
- (ii) another organisation that owns the Affordable Dwellings and has been approved in writing by the Council

"Public Subsidy"

funding provided by the Council, the HCA or any other public body or successor body towards the provision of Affordable Housing

"Registered Provider"

Is as defined in the Housing and Regeneration Act 2008

"Rented Housing"

one or more of Affordable Rented Dwellings and Social Rented Dwellings

"Shared Equity Dwellings"

Dwellings purchased on a shared equity basis whereby not more than 75% of the equity is sold to the purchaser with power to increase their percentage of ownership up to 100% after five years of acquisition of the initial share and upon a payment equating to the additional equity being purchased payable to the Council or the Provider as the case may be (or such other body as the Council may elect). Such payment to be based on the actual market value as at the date of acquisition of the additional equity such scheme to be secured by a mechanism and in a form agreed with and approved by the Council (or such other body as the Council may elect)

"Shared Ownership Dwellings" Dwellings purchased on a Shared Ownership Lease

"Shared Ownership Lease" a lease in a form approved by the HCA or where there is no such form in a form approved by the Council such lease to provide for the following:

- not more than 50% and not less than 25% of the equity (or such other percentages the Council may agree) shall be initially sold to the purchaser by the Provider
- power to the purchaser to increase their ownership up to 100% if they so wish
- an initial rent not exceeding 2.75% of the value of the equity retained by the Provider subject to annual increases not exceeding Retail Price Index (All Items) published by the Office for National Statistics (or if such index ceases to be published such other index as the Council shall reasonably determine) plus 0.5% or such other rent as complies with the

requirements from time to time of the HCA

"Social Rented Dwellings"

Dwellings owned or managed by a Provider let at rents not exceeding the Target Rent

"Target Rent"

The rent for Social Rented Dwellings as determined by the national rent regime published by the HCA or any subsequent replacement or where there is no such replacement at a rent determined by the Council

The Owner hereby covenants with the Council as follows:

- 1.1 Not to Commence the Development until the Affordable Housing Scheme has been submitted to and approved by the Council in writing
- 1.2 Not to Occupy the first Open Market Dwelling until an exchanged unconditional contract for the sale of the Affordable Dwellings to a Provider has been supplied to the Council SAVE THAT where the Council agrees that the Affordable Dwellings are not to be transferred this obligation shall not apply
- 1.3 Not to construct the Affordable Dwellings otherwise than in accordance with the Approved Affordable Housing Scheme and the timescales and details set out therein.
- 1.4 Not to Occupy more than 50% of the Open Market Dwellings until all of the Affordable Dwellings to be provided under the Approved Affordable Housing Scheme are Complete and have been transferred to the approved Provider (or where no transfer is required their ongoing provision has been secured) in accordance with and subject to the following terms:
 - a) for a consideration at a level which ensures that no Public Subsidy is required to enable the transaction to be completed;
 - free from all financial charges, adverse rights, restrictions or other encumbrances which would interfere with the use of the Affordable Dwellings as Affordable Housing;
 - c) with the benefit of all necessary easements, rights and utilities; and

- d) any other terms to secure any conditions and requirements of the Approved Affordable Housing Scheme
- 1.5 Not to use the Affordable Dwellings for any purpose other than Affordable Housing in accordance with the Approved Affordable Housing Scheme PROVIDED THAT the obligations contained in this Schedule shall not be binding upon:
 - 1.5.1 a person acquiring an interest in an Affordable Dwelling under a statutory right to buy or acquire;
 - 1.5.2 an Eligible Household who has staircased under a Shared Ownership Lease to acquire 100% of the leasehold or freehold interest or by a person who has acquired 100% of a Shared Equity Dwelling:
 - 1.5.3 a mortgagee or chargee (or any receiver (including an administrative receiver or administrator) appointed by such mortgagee or chargee or any other person appointed under any security documentation to enable such mortgagee or chargee to realise its security (each a "Receiver") of the whole or any part of the Affordable Dwelling or any persons or bodies deriving title through such mortgagee or chargee or Receiver PROVIDED THAT it is has first complied with the following:
 - a) such mortgagee or chargee or Receiver shall first give notice to the Council of its intention to dispose of the Affordable Dwellings and shall have used reasonable endeavours over a period of three months from the date of the written notice to complete a disposal of the Affordable Dwellings to another Registered Provider or to the Council for a consideration not less than the amount due and outstanding under the terms of the relevant security documentation including all accrued principal monies, interest, costs and expenses; and
 - b) if such disposal has not completed within the three month period, the mortgagee, chargee or Receiver shall be entitled to dispose of the Affordable Dwellings free from the obligations contained in this Schedule which provisions shall determine absolutely in relation to the affected Affordable Dwellings

Part 2

AFFORDABLE HOUSING

LOCAL LETTING POLICY: LOCAL CONNECTION ELIGIBILITY CRITERIA

Up to one third (or such other amount as the Council shall reasonably require) of the Affordable Rented Dwellings (as chosen by the Council) shall be let on first occupation in accordance with the local lettings policy set out below:

- first allocations shall be made to people living in the Parish of Great and Little Plumstead;
- (ii) if there is no suitable person in paragraph (i) allocations will be made to people who work in the Parish of Great and Little Plumstead
- (iii) if there are no suitable persons in paragraphs (i) and (ii) allocations will be made to people who need to move to the Parish of Great and Little Plumstead to give/receive support to/from close family
- (iv) If there are no suitable persons in paragraph (i) and/or (ii) and/or (iii) above, allocations will be made to households living in the Broadland District in accordance with the Council's policies relating to housing allocation or where no such persons are available to an Eligible Household as approved by the Council

Administrative Procedure for Nominations

- To grant to the Council nomination rights to 100% of the Affordable Housing Rental Units
- The administrative procedure for nominations shall be in accordance with the Council's housing allocations policy as amended from time to time or in accordance with alternative procedures as the Council and the Owner shall agree between them

Schedule 3

Open Space

In this schedule the following expressions have the following meanings:

Open Space	Areas of equipped children's play space, formal recreational space and green infrastructure calculated in accordance with the Council's standards in place at the time Off Site Open Space Contributions are calculated.
Off-site Open Space	A sum calculated by the Nominated Officer which is in-
Contributions	lieu of and equivalent to the deficiency in the amount of
Contributions	Open Space being provided on-site in accordance with the tables at paragraph 1.2 and the Council's planning policies in place at the time of calculation subject to the Inflation Provision. The sum to be used for the acquisition, layout and maintenance of Open Space in the parish of Great & Little Plumstead. The Green Infrastructure sum, where appropriate, may be applied across the Council's executive area.
	The final contributions towards Open Space will be
	determined by the final housing mix.
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- The Owner covenants with the Council as follows:
- 1.1 Not to occupy or allow occupation of any dwelling unless or until the Off-site Open Space Contributions have been paid to the Council.
- 1.2 Tables for calculation of Off-Site Open Space Contributions

Table 1 – Cost per dwelling for Open Space land purchase

Property	Cost per dwelling
1 bed	£927
2 bed	£1,236
3 bed	£1,545
4 bed	£1,854
5+ bed	£2,163

Table 2 - Cost per dwelling for equipping open space

Equipping				
Property	Sports	Play	Green Infrastructure	Total
1 bed	£289	£89	£429	£822
2 bed	£385	£119	£572	£1,095
3 bed	£481	£149	£715	£1,369
4 bed	£577	£178	£858	£1,642
5+ bed	£673	£208	£1001	£1,916

Table 3 - Cost per dwelling for maintenance of open space

Maintenance				
Property	Sports	Play	Green infrastructure	Total
1 bed	£303	£30	£253	£586
2 bed	£404	£41_	£338	£783
3 bed	£505	£51	£422	£978
4 bed	£606	£61	£506	£1,173
5+ bed	£707	£71	£591	£1,369

2. The Councils Covenants

- 2.1 The Council hereby covenants with the owner that it will deposit the Off-site Open Space Contributions into an interest bearing account and will apply the capital and any interest accrued wholly and exclusively towards the provision and maintenance of Open Space.
- 2.2 In the event that any Off-Site Open Space Contribution has not been committed (by way of contract or expenditure of monies) within 5 years of receipt of payment to refund any unspent balance of the contribution to the payer together with

any interest accrued.

2.3 With regard to the Green Infrastructure contribution, if it has not been committed (by way of contract or expenditure of monies) within 10 years of receipt of payment to refund any unspent balance of the contribution to the payer together with any interest accrued.

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IN WITNESS whereof the the day and year first before	parties hereto have executed this doc	ument as a Deed on
THE COMMON DEAL of BROADLAND DISTRICT Was hereunto affixed In the presence of	COUNCIL)	
	Authorised Officer	1595
		Head of Democratic Services and Monitoring Officer
Signed as a Deed by DEREK INGRAM LIMITE acting by a director (उ०४ in the presence of:		— X
	witness:	
Director:) KIMENDRING X	
Director/Secretary:	HOLLAND COURT THE CLOSE NORWICH	
Signed as a Deed by DEREK RALPH JONES in the presence of:		
Witness Name:	PETER TRAVIS	
Signature:) Thaves	
Address:) BUTTON WICK	
	MAUTBY LANE	
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