DATED (M Saphanh 2024

BROADLAND DISTRICT COUNCIL

- and -

NORFOLK COUNTY COUNCIL

- and -

KATE ALICE PAUL

- and -

DAVID EDWARD BROWN

- and -

SAM JAMES WATKINSON

A G R E E M E N T Under Section 106 of the Town and Country Planning Act 1990

> relating to land at Marriott's Park Taverham Norfolk

THIS DEED OF AGREEMENT ("this Deed") is made the Chay of September 2024

#### BETWEEN:

- (1) BROADLAND DISTRICT COUNCIL of Horizon Building 1 Yarmouth Road Thorpe St Andrew Norwich Norfolk NR7 0DU ("the Council");
- (2) NORFOLK COUNTY COUNCIL of County Hall, Martineau Lane, Norwich, Norfolk NR1 2DH ("the County Council"); and
- (3) KATE ALICE PAUL of Freston Lodge, Freston, Ipswich IP9 1AE and DAVID EDWARD BROWN of Broomsthorpe Hall, Broomsthorpe, King's Lynn PE31 6TQ and SAM JAMES WATKINSON of Cobblers, Mapledrakes Road, Ewhurst, Cranleigh GU6 7QW ("the Owner") together "the Parties"

#### **RECITALS**

- (1) The Council is the local planning authority for the purposes of the Act for the area in which the Site is situated.
- (2) The Owner is the freehold owner of the Site as registered at H M Land Registry under title numbers NK295225 NK263357 NK342127 NK263356 and NK394243.
- (3) The County Council is a local planning authority for the purposes of the Act and the local highway authority and the education authority for the area in which the Site is situated.
- (4) M Scott Properties Limited (Company number 06640042) has submitted the Application to the Council and the Council has resolved to grant the Planning Permission subject to the prior completion of this Deed.

#### NOW THIS DEED WITNESSES AS FOLLOWS:

#### 1 **DEFINITIONS**

For the purposes of this Deed the following expressions shall have the following meanings:

"Act"	The Town and Country Planning Act 1990 as
	amended
"Allotments Plan"	means the plan marked "Allotments Agreed Works
Allounents Plan	
	and Specification" drawing no P22-0643_003A
	attached to this Deed at the First Schedule (or such
	other plan as may be agreed in writing with the
	Council from time to time)
"Application"	The application dated 30 October 2021 for Outline
	planning permission with all matters reserved
i i	except vehicular access (1 access onto Fir Covert
	Road, 1 access onto Reepham Road and link road
	between Fir Covert Road and Reepham Road) for:
	residential development of up to 1530 units,
	including specialist care units (Class C2 / C3); land
,	for a primary school (Class F1 (a); land for a local
	medical / community centre (Class C2, E & F); a
	local centre (Class E - commercial, business and
	service; Class F2 – local community; and sui
	generis uses - launderettes, betting office/shops,
-	public house, wine bars, or drinking establishments,
	drinking establishments with expanded food
	provision, hot food takeaways); together with formal
	and informal open space, including allotments and

	MUGA; associated infrastructure and landscaping; and diversion of footpath/cycleway adjacent to site's
	North Western boundary in accordance with the
	plans and particulars submitted to the Council and
	allocated reference number 20220455
"Commencement of	The date on which any material operation as defined
Development"	in Section 56(4) of the Act forming part of the
	Development begins to be carried out other than
	operations consisting of site clearance, demolition
	work, archaeological investigations or investigations
	for the purpose of assessing ground conditions,
	remedial work in respect of any contamination or
	other adverse ground conditions, erection of any
	temporary means of enclosure, the temporary
	display of site notices or advertisements, and/or
	construction of the Spine Road and "Commence"
	and "Commenced" shall be construed accordingly
"Contributions"	Any payment of money to either the Council or the
	County Council other than a contribution related to
	legal costs, monitoring costs or maintenance costs
"Development"	The development of the Site pursuant to the
	Planning Permission
"Dwelling"	Any residential unit to be constructed on the Site
	pursuant to the Planning Permission as part of the
	Development whether an Affordable Dwelling or an
	Open Market Dwelling but excluding any of the
	Extra Care Units
"Ecological	The plan marked "Ecological Mitigation Area
Mitigation Land Plan"	Agreed Works and Specification" drawing no P22-

Townson or other Designation of the last o

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Description of the

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	0643_009 Rev B attached to this Deed at the First
≥ 8	Schedule (or such other plan as may be agreed in
	writing with the Council from time to time)
8	
"Extra Care Units"	The self-contained residential accommodation and
×	associated facilities to be delivered on the Extra
	Care Land designed and managed to meet the
	needs and aspirations of older people who satisfy
	the Extra Care Units Criteria and who have a
	planned care and support need and who will have
	24 hour access to on-site staff for emergency
18	support of unplanned needs (unless otherwise
	agreed in writing with the Council from time to time)
	-
"Extra Care Units	Unless otherwise agreed in writing with the Council
Criteria"	means
	(i) aged over 55; and
	(ii) in receipt of or has been recently recognised and
	requiring not less than 4 hours of planned care and
5	support per week
	PROVIDED THAT criterion (ii) shall not apply in
	respect of Extra Care Units which are Open Market
	Dwellings or Intermediate Housing tenure providing
	that the owners / occupiers of those dwellings pay
	for the provision of 24 hour access to on-site staff
	for emergency support of unplanned care needs
	and in the event of requiring long-term care they
	have access to planned care and support
"Extra Care Land"	the land outlined in blue on the Extra Care Units
	Plan
	· ·
"Extra Care Units	the plan marked "Extra Care Units Agreed Works
Plan"	and Specification" drawing no P22-0643_004 Rev B

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	which is attached to this Deed at the First Schedule (or such other plan as may be agreed in writing with the Council from time to time) specifying that the Extra Care Units will comprise a 90 unit Extra Care Units scheme together with 35 Independent Living bungalows or otherwise agreed in writing with the Council
"Health and	The plan marked "Health / Community Hub Agreed
Community Hub	Works and Specification" drawing no P22-
Plan"	0643_006 Rev C attached to this Deed at the First
1	Schedule (or such other plan as may be agreed in
	writing with the Council from time to time)
	witing with the council from time to time;
W. L. M. J. D. W.	
"Hinks Meadow Plan"	The plan marked "Hinks Meadow Agreed Works
	and Specification" drawing no P22-0643_001 Rev B
	attached to this Deed at the First Schedule (or such
	other plan as may be agreed in writing with the
	Council from time to time)
i i	
"Infrastructure Plan"	The plan marked "Infrastructure Plan" drawing no
	P22-0643_010 Rev B attached to this Deed at the
	First Schedule (or such other plan as may be agreed
	in writing with the Council from time to time)
"Marriott's Way	the plan marked "Marriott's Way Surfacing Works"
Surfacing Works	drawing no P22-0643_012 which is attached to this
Plan"	Deed at the First Schedule (or such other plan as
	may be agreed in writing with the Council from time
	to time)
	,
"Master Plan"	The plan submitted with the Application marked
INIGORAL LIGHT	
	"Illustrative Framework Plan" drawing no MAR-

	BAC-ZZ-ZZ-DR-A-01012-D which is attached to this
	Deed at the First Schedule (or such other plan as
	may be agreed in writing with the Council from time
	to time)
"Occupation"	Occupation of any building or part of the Site as a
+	Dwelling or for any purposes authorised by the
	Planning Permission but excluding occupation for
	the purposes of construction decoration fitting-out
	marketing or any other activity preparatory to the
4	use of the Site for the purposes as authorised by the
	Planning Permission and the words "Occupy and
	Occupied" shall be construed accordingly
"Open Market	any dwelling constructed as part of the
Dwellings"	Development which is not an Affordable Dwelling
3	and the expression "Open Market Dwelling" shall
	be construed accordingly
	as continued accordingly
"Phase"	A phase of the Development as shown on the
Thase	Phasing Plan
	Friasing Fian
"Dhasing Dlan"	the plan marked "Phasing Plan" which is attached to
"Phasing Plan"	
	this Deed at the First Schedule (or such other plan
	as may be agreed in writing with the Council from
	time to time)
"Plans"	The plans attached to this Deed at the First
	Schedule
"Planning	The planning permission to be granted subject to
Permission"	conditions by the Council or on appeal to the

	Secretary of State (or the successor in title to his
	20%
	statutory functions) pursuant to the Application or
	such other variation or change which the Council
	may agree consequent upon any application under
>	section 73 or 96A of the Act
"Primary School	the plan marked "2FE Primary School Agreed
Area Plan"	Works and Specification" drawing no P22-0643_005
	Rev B which is attached to this Deed at the First
	Schedule (or such other plan as may be agreed in
	writing with the Council from time to time)
	, , , , , , , , , , , , , , , , , , , ,
"Reserved Matters"	Means the application or applications submitted for
"Reserved Matters	
_	approval of reserved matters pursuant to that part of
	the Planning Permission relating to outline planning
	permission for up to 1530 Dwellings and those other
	matters referred to in the Application
"S106 Site Plan"	The plan marked "Plan 011- Legal Plan Boundaries
	Marriott's Park Taverham" which is attached to this
	Deed at the First Schedule
"Secretary of State"	The Secretary of State or any other minister or
Secretary of State	authority for the time being entitled to exercise the
	powers given under sections 77, 78 and 79 of the
	Act
"Serviced Site"	Means the site in question being provided with such
	of the Services access and easements which are
	reasonably required to enable it to be used for its
i i	intended purpose as shown on the relevant serviced
	plans relating to each Serviced Site
	5 5

West City

"Services"	Means any pipes wires cables ducts conduits drains
= _	sewers for the conduct of gas water electricity foul
	and surface water telephones and
	telecommunications and any other plant and
	equipment relating thereto or required therefore or
	any other services of a statutory undertaker or utility
5	company (including adoption of such service where
	relevant except in respect of the Community Health
	Hub Land) and all for the purposes to which the
	Serviced Site is intended to be used and as shown
	on the relevant serviced parcel plans and
	"Serviced" shall be interpreted accordingly
"Site"	The land known as Land at Marriott's Park
	Taverham, Norfolk shown edged red on the S106
	Site Plan against which this Deed may be enforced
"Spine Road"	The road and other works shown coloured green
	and purple on the Infrastructure Plan

#### 2. CONSTRUCTION OF THE DEED

- 2.1 Where in this Deed reference is made to any clause paragraph schedule or recital such reference unless the context otherwise requires is a reference to a clause paragraph schedule or recital in this Deed.
- 2.2 Words importing the singular meaning where the context so admits include the plural meaning and vice versa.
- 2.3 Words of the masculine gender include the feminine and neuter genders and words denoting actual persons include companies, corporations and firms and all such words shall be construed interchangeable in that manner.

- 2.4 Wherever there is more than one person named as a party and where more than one party undertakes an obligation all their obligations can be enforced against all of them jointly and against each individually unless an express provision indicates otherwise
- 2.5 A reference to an Act of Parliament shall include any later modification extension or re-enactment of that Act of Parliament and shall include all statutory instruments orders and regulations made under that Act of Parliament or deriving validity from it.
- 2.6 References to any party to this Deed shall include the successors in title to that party and to any persons deriving title through or under that party and in the case of the Council and the County Council the successors to their respective statutory functions.
- 2.7 Any approval consent certification direction or permission required to be given by the Council or the County Council shall not be unreasonably withheld or delayed.
- 2.8 Any covenant in this Deed not to do something includes an obligation not to allow or permit it to be done.

#### 3. LEGAL BASIS

- 3.1 This Deed is made pursuant to Section 106 of the Act and in so far as any provision contained herein is not a planning obligation it is made pursuant to section 111 of the Local Government Act 1972 and all other enabling powers.
- 3.2 The covenants restrictions and requirements contained in this Deed are planning obligations for the purposes of section 106 of the Act and are enforceable by the Council and the County Council.

- 3.3 This Deed is conditional upon:
  - 3.3.1 The grant of the Planning Permission; and
  - 3.3.2 The Commencement of Development.

#### 4. COVENANTS

- 4.1 With effect from Commencement of the Development the Owner covenants with the Council and the County Council to comply with the obligations and restrictions contained in this Deed and particularly and without prejudice to the generality of the foregoing with the Council as to the obligations and restrictions contained in the Second, Third, Fourth, Fifth, Sixth, Seventh, Eighth, and Fifteenth Schedules to this Deed and with the County Council as to the obligations and restrictions contained in the Tenth, Eleventh, Twelfth, Thirteenth, Fourteenth Schedules to this Deed.
- 4.2 The Owner further covenants that they are the freehold owners of the Site and have full power to enter into this Deed and that the Site is free from mortgages charges or other encumbrances other than those registered against title numbers NK295225 NK263357 NK342127 NK263356 and NK394243 and there is no person having any interest in the Site other than as notified in writing to the Councils or the County Councils solicitors prior to the date hereof.
- 4.3 The Council covenants to comply with the obligations and restrictions contained within the Ninth Schedule to this Deed.
- 4.4 The County Council covenants to comply with the obligations and restrictions contained within the Tenth Schedule to this Deed.

#### 5. **LIABILITY**

- No person shall be liable for any breach or non-performance of the covenants contained herein in respect of the whole or any part of the Site in which they no longer have a legal interest save in respect of any prior subsisting breach.
- 5.2 The Council and the County Council shall not be liable to any person under this Deed after that person has parted with all interest in the Site save in respect of any liability arising prior thereto.
- 5.3 Subject to clause 5.5 nothing in this Deed shall prohibit or limit the right to develop any part of the Site in accordance with a planning permission (other than the Planning Permission or any renewal thereof or any reserved matters approval with respect thereto) granted after the date of this Deed in respect of which development this Deed will not apply.
- 5.4 Save for the obligations contained in the Second Schedule which shall continue to be binding and enforceable against individual purchasers owners occupiers lessees or their mortgagees of Affordable Housing Units subject to the provisions contained therein the covenants, restrictions and requirements contained in this Deed shall not be enforceable against:
  - 5.4.1 individual purchasers or lessees of Dwellings or Extra Care Units constructed on the Site pursuant to the Planning Permission or their mortgagees where (in relation to a breach) that breach occurs after that individual purchaser or lessee has completed the purchase or lease of the Dwelling or Living Well Unit or has entered into a binding contract for such purchase or lease;
  - 5.4.2 any statutory undertaker or other person who acquires any part of the Site or an interest in it for the purposes of the supply of services (included but not limited to electricity gas water and/or

telecommunications) or highways in connection with the Development of the Site.

- In the event of the Planning Permission being quashed revoked or withdrawn before the Commencement of Development or expiring and not being renewed without the Development having been Commenced or in the event of the revocation of the Planning Permission the obligations under this Deed shall cease absolutely BUT FOR THE AVOIDANCE OF DOUBT where permission is issued pursuant to an application under section 73 of the Act this Deed shall continue in full force and effect subject to and in accordance with the provisions contained herein AND PROVIDED THAT in the event that upon receipt of an application under section 73 of the Act the Council considers that the obligations contained in this Deed should be varied or amended it is agreed and acknowledged that the Council retain the right to refuse such application unless and until a deed of variation or alternative agreement has been entered into to secure the appropriate obligations
- 5.6 In the event of determination of this Deed under Clause 5.5 above the Council shall upon request procure that any entry referring to this Deed in the Register of Local Land Charges shall be removed.
- 5.7 Insofar as any clause or clauses of this Deed are found (for whatever reason) to be invalid illegal or unenforceable then such invalidity illegality or unenforceability shall not affect the validity or enforceability of the remaining provisions of this Deed which shall continue in full force and effect.
- 5.8 No waiver (whether express or implied) by the Council or the County Council of any breach or default by the Owner or their successors in title in performing or observing any of its obligations under this Deed shall constitute a continuing waiver or prevent the Council or the County Council from enforcing those obligations or from acting upon any subsequent breach or default.

#### 6. **DISPUTES**

- 6.1 Wherever there is a dispute between the Parties arising from the terms of this Deed which shall not be resolved within two (2) months of any of the Parties having notified the others that any such dispute exists then any of the Parties may require the dispute to be determined by a professional person having at least ten (10) years professional standing in a relevant professional discipline ("the Professional") which Professional shall be agreed between the Parties or in default of agreement appointed by the President for the time being of the Royal Institution of Chartered Surveyors and:
  - 6.1.1 the Professional shall act as an expert;
  - 6.1.2 the Professional shall afford the Parties to the dispute an opportunity promptly to make representations in writing and if they so direct to make submissions on one another's representations;
  - 6.1.3 the Professional shall be able to stipulate periods of time for the making of such submissions and representations;
  - 6.1.4 the Professional shall be bound to have regard to the said submissions and representations;
  - 6.1.5 the Professional shall have the power to award the costs of the determination in favour of any of the Parties at the expense of any other Party in the event that the Professional shall consider that the said other Party has acted unreasonably and the extent of the costs awarded shall reflect the extent and effect of said unreasonable behaviour;
  - 6.1.6 the Professional shall be limited in his findings to the determination of the dispute put by any Party;

- 6.1.7 the findings of the Professional shall save in the case of manifest material error be final and binding on the Parties save that the Parties retain the right to refer to the Courts on a matter of law; and
- 6.1.8 the Professional shall be required to issue his decision as soon as reasonably practicable.
- 6.2 If for any reason the Professional shall fail to make a decision and give notice thereof within two (2) months of the deadline for submissions and representations given by the Professional in clause 6.1.3 above any of the Parties may apply to the President or the Vice President for the time being of the Royal Institution of Chartered Surveyors for a substitute to be appointed in his place which procedure may be repeated as many times as necessary.
- 6.3 Nothing in this clause 6 shall be taken to fetter the ability of the Council or the County Council to carry out their statutory functions as local planning authority with powers to enforce breaches of planning control arising from any breach of any of the obligations entered into by the Owner in this Deed or any other planning breach in respect of the Site.
- 6.4 No party shall be obliged by virtue of this clause 6 to engage in the resolution envisaged by this clause 6 where the issue relates to the non-payment of financial contributions.
- Nothing in this clause will apply to the recovery of liquidated sums or prevent the parties from commencing or continuing court proceedings.
- The Parties shall comply in full with any award decision or direction made by the Professional including any as to costs.

#### 7. LATE PAYMENTS

- 7.1 The contributions are a debt due to the Council and the County Council and are recoverable by action by the Council and the County Council.
- 7.2 If any payment of any sum referred to in this Deed shall have become due from the Owner to the Council or the County Council but shall remain unpaid for a period exceeding twenty eight (28) days, the Owner shall pay on demand to the Council or the County Council as appropriate interest thereon (at a rate of four (4) percent above the base rate of National Westminster Bank Plc from time to time in force) until payment of the outstanding sum has been paid.

#### 8. MISCELLANEOUS

- 8.1 Immediately on completion of this Deed the Owner shall pay the Council's and the County Council's reasonable legal costs properly incurred in connection with the negotiation preparation and execution of this Deed.
- 8.2 The Owner shall permit the Council and the County Council and its authorised employees and agents upon reasonable written notice to enter the Site at all reasonable times for the purpose of verifying whether or not any obligation arising pursuant to this Deed has been performed or observed.
- 8.3 In the event that the Owner disposes of its interest in the Site or any part thereof it shall within twenty eight (28) days of such disposal give written notice of the name and address of its successors in title to the Council and the County Council together with sufficient details of the part of the Site included in the disposal to allow its identification PROVIDED THAT this obligation shall not apply to the disposal of individual Dwellings or the disposal of any part(s) of the Site to a statutory undertaker or service

company for the purposes of providing Services to/from the Development on the Site.

- 8.4 The Owner agrees to give the Council and the County Council notice in writing no later than twenty eight (28) days prior to the date of anticipated Commencement of Development, first Occupation of the Development and the reaching of any other Occupation, Commencement or Completion threshold or trigger relating to the obligations contained in this Deed PROVIDED THAT default in giving the requisite notice shall not prevent Commencement of Development occurring or the triggering of obligations contained herein.
- 8.5 All payments under this Deed are exclusive of value added tax (VAT) and any VAT due must also be paid.
- 8.6 Any money from time to time held by the Council or the County Council in respect of any payment made to the Council or the County Council by the Owner under the provisions of this Deed will in any event become the absolute property of the Council or the County Council and will not be subject to return by the Council or the County Council to the party who made that payment if that party:
  - 8.6.1 becomes bankrupt or has a winding-up petition or a petition for an administration order presented against it, or
  - 8.6.2 passes a winding-up resolution or an administrative receiver or a receiver and manager is appointed in respect of the property (or any part thereof) belonging to that party, or
  - 8.6.3 enters into any arrangement scheme compromise moratorium or composition with its creditors or any of them but shall continue to be held by the Council under the terms of this Deed.
- 8.7 The Council may spend part of each contribution specified in the

Schedules on reasonable legal costs and disbursements which are supplemental to or incurred in connection with the spending of the said contribution in accordance with the relevant Schedule.

- 8.8 Subject to Clause 2.6 above no provisions of this Deed shall be construed as creating any rights enforceable by a third party other than Taverham Parish Council and only in relation to matters where an obligation is owed to it as defined by the Contracts (Rights of Third Parties) Act 1999 and any third party rights as may be implied by law or are deemed to be enforceable by the Contracts (Rights of Third Parties) Act 1999 are hereby excluded to the fullest extent permitted by law.
- 8.9 Save as provided for below any notice or communication to be given pursuant to this Deed shall be in writing and shall either be delivered personally or sent by registered post or recorded delivery service. The address for service on the Parties shall be those stated in this Deed or such other address in England for service as the Party to be served may have previously notified the other Parties in writing.
- 8.10 The improvements referred to in this Deed for which contributions are required may at the Council's absolute discretion be commenced or provided (in whole or in part) at any time after the date of this Deed even if payment of the relevant contribution may not have become due. If the improvements have been commenced or provided prior to the due date for payment of the relevant contribution then the payment will be regarded as a reimbursement of the costs incurred in providing the improvement.
- 8.11 Nothing in this Deed shall prevent the Owner from complying with any obligation herein prior to the specified trigger point by which that obligation must be complied with and for the avoidance of doubt the Owner may (entirely at their own discretion) pay any financial contribution due pursuant to this Deed to the Council, County Council or other relevant body (as applicable) earlier than the specified trigger point

and the Council and County Council shall at all times act reasonably in accepting, acknowledging and/or facilitating the receipt of such payment.

- 8.12 This Deed shall be registered as a local land charge by the Council.
- 8.13 This Deed is governed by and interpreted in accordance with the law of England.

# FIRST SCHEDULE the Plan(s)

Master Plan

Phasing Plan

S106 Site Plan

Hinks Meadow Plan

Allotments Plan

Extra Care Units Plan

Health and Community Hub Plan

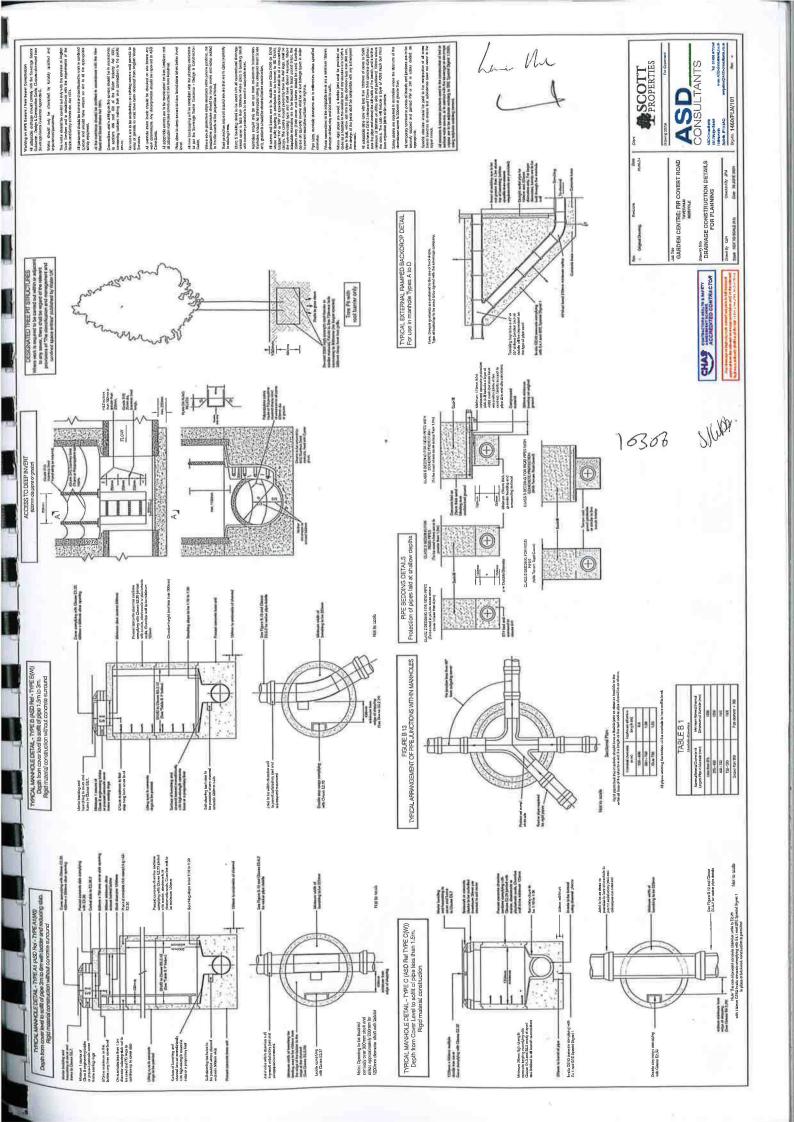
Primary School Area Plan

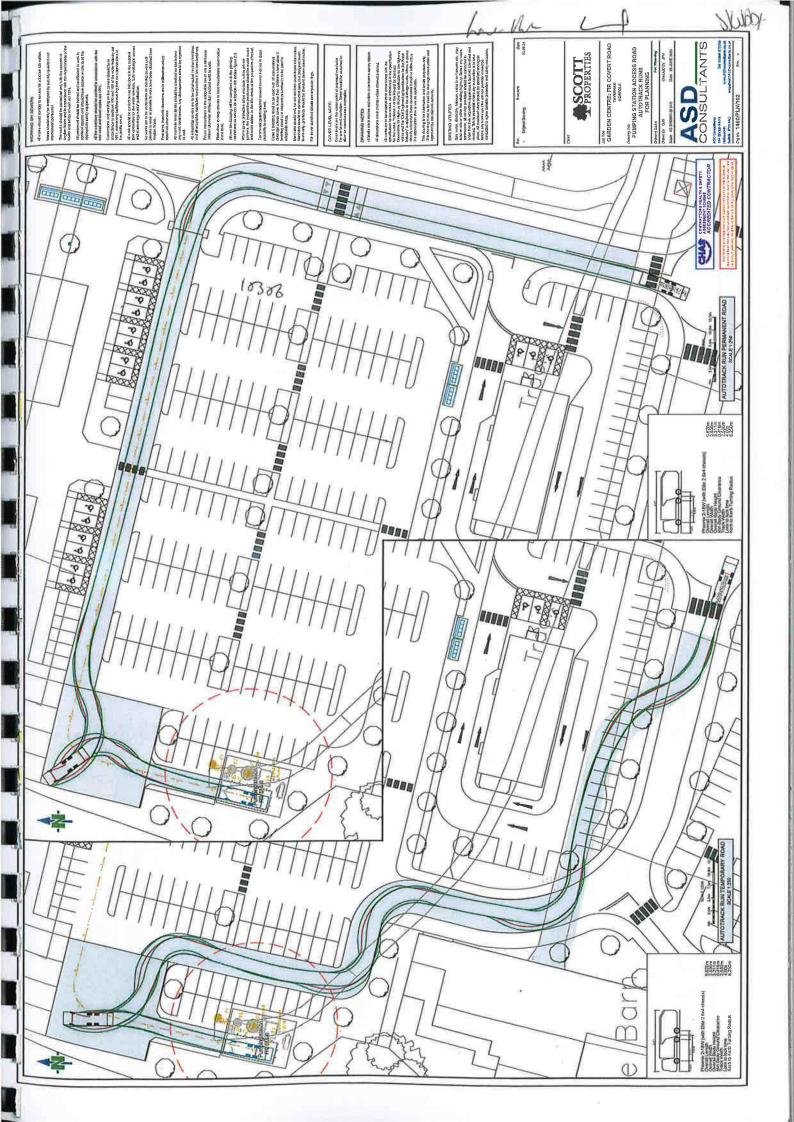
**Ecological Mitigation Land Plan** 

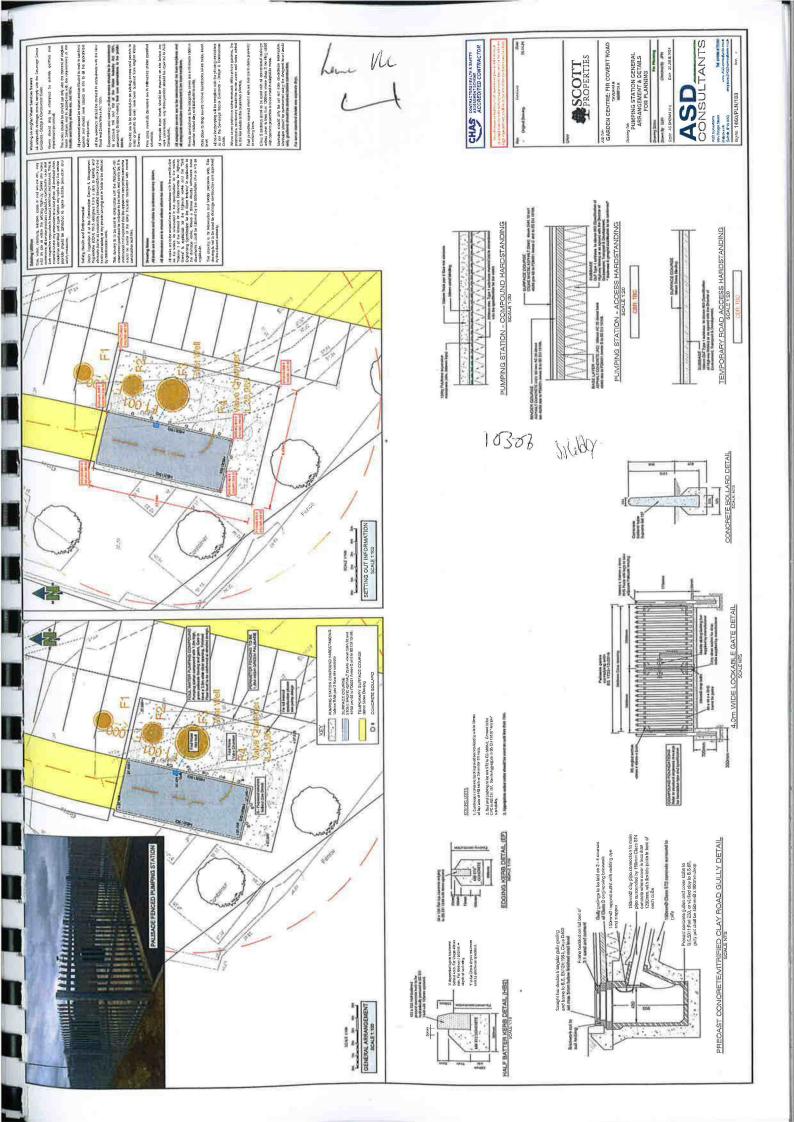
Infrastructure Plan

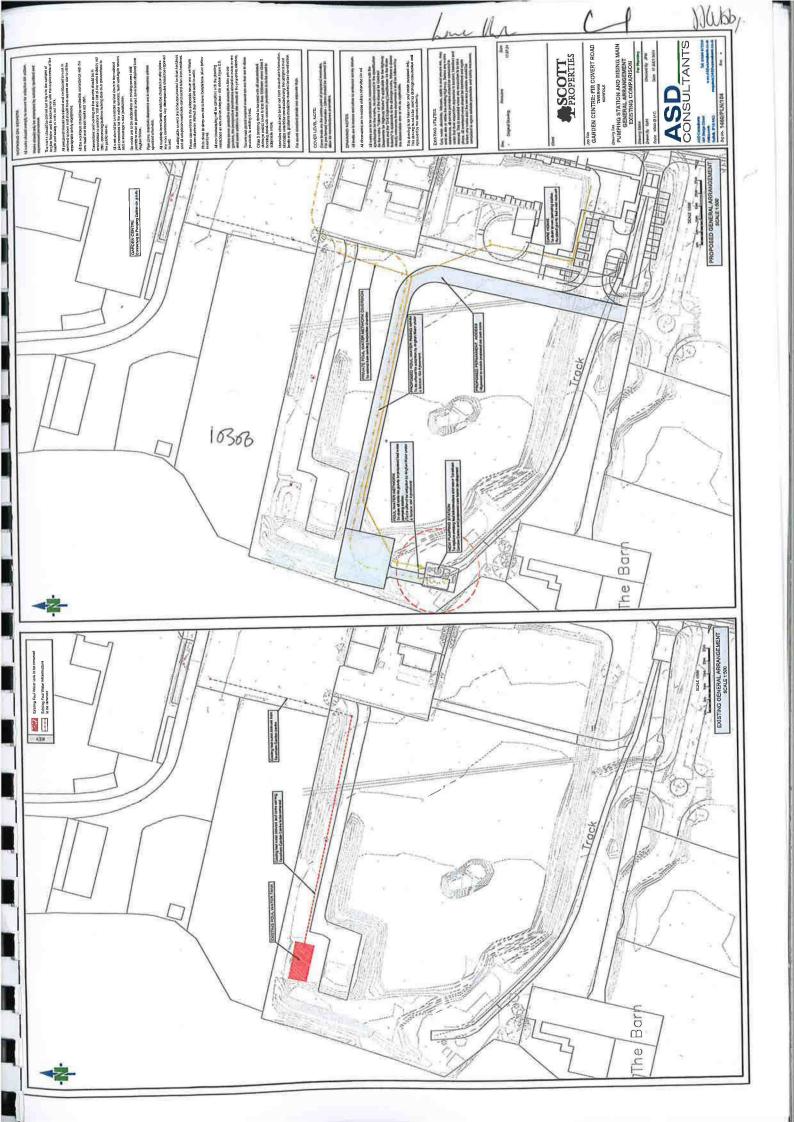
Marriott's Way Surfacing Works Plan

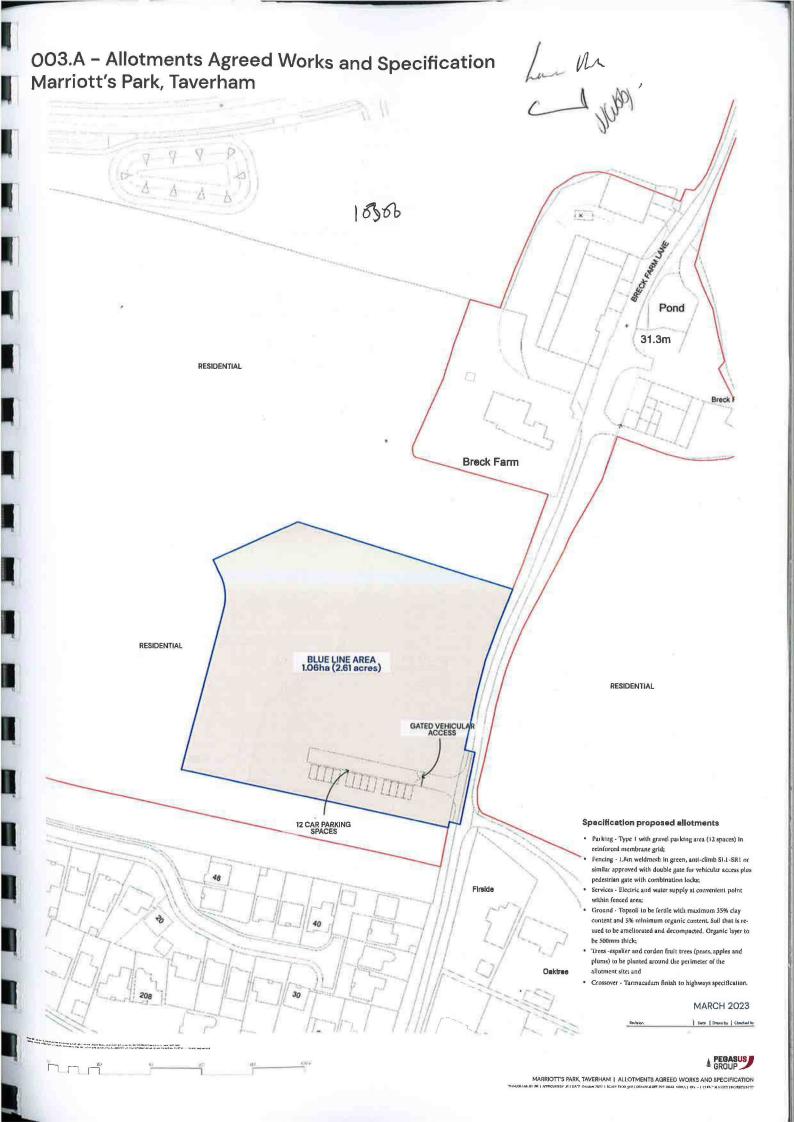






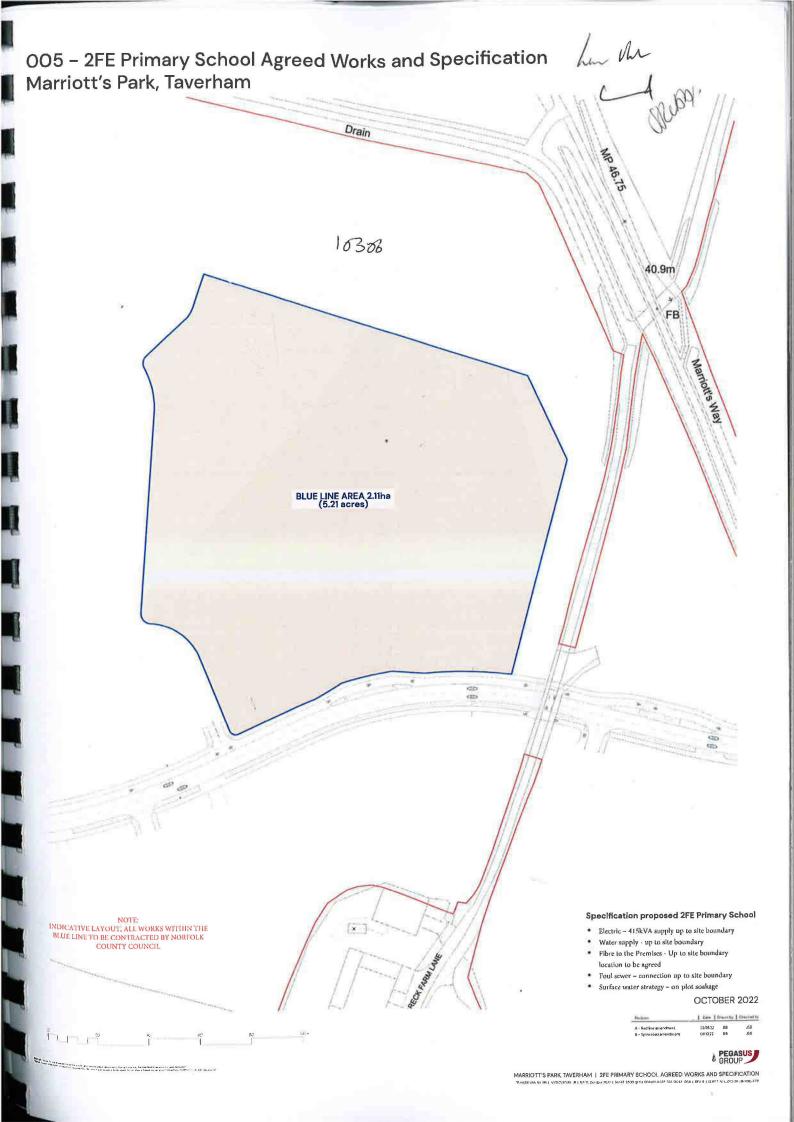


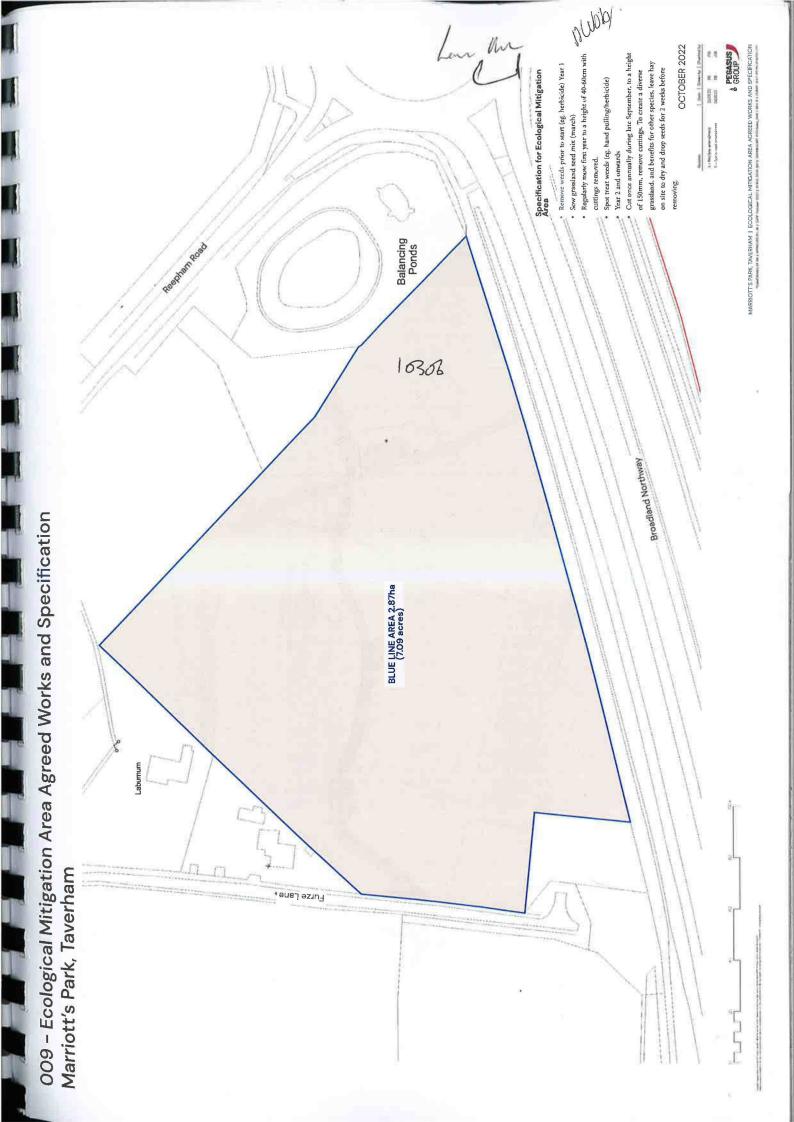


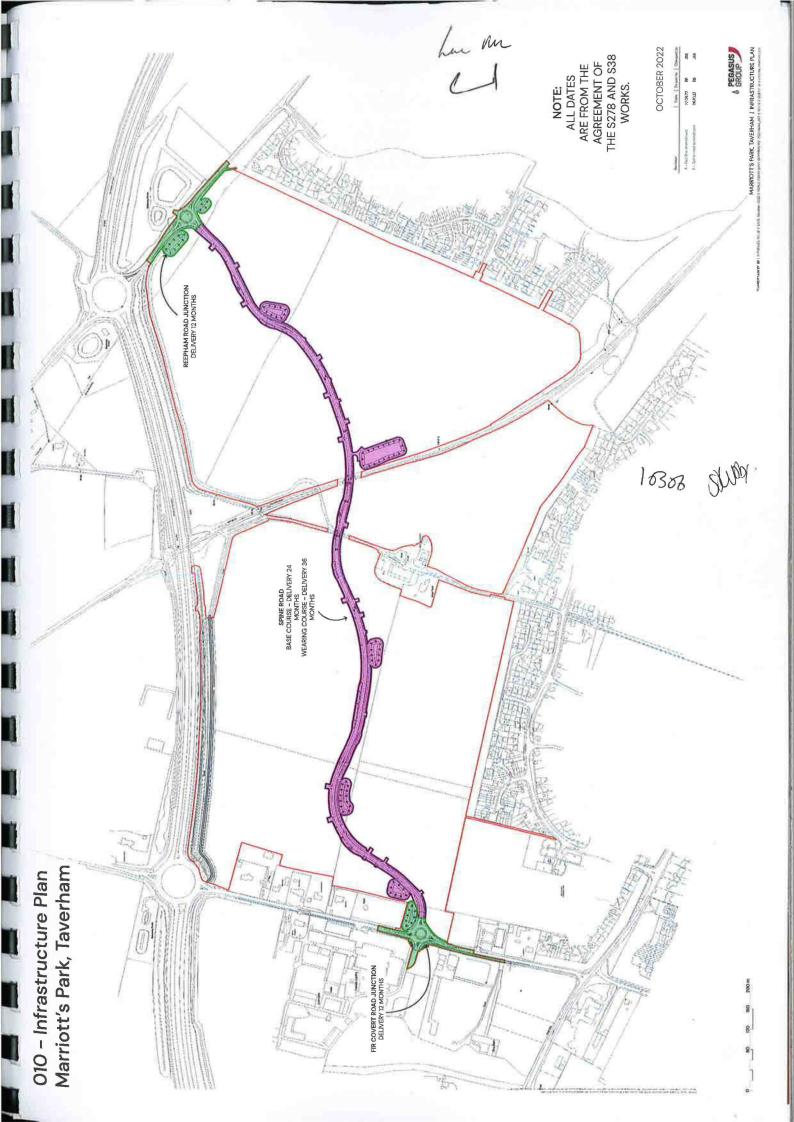


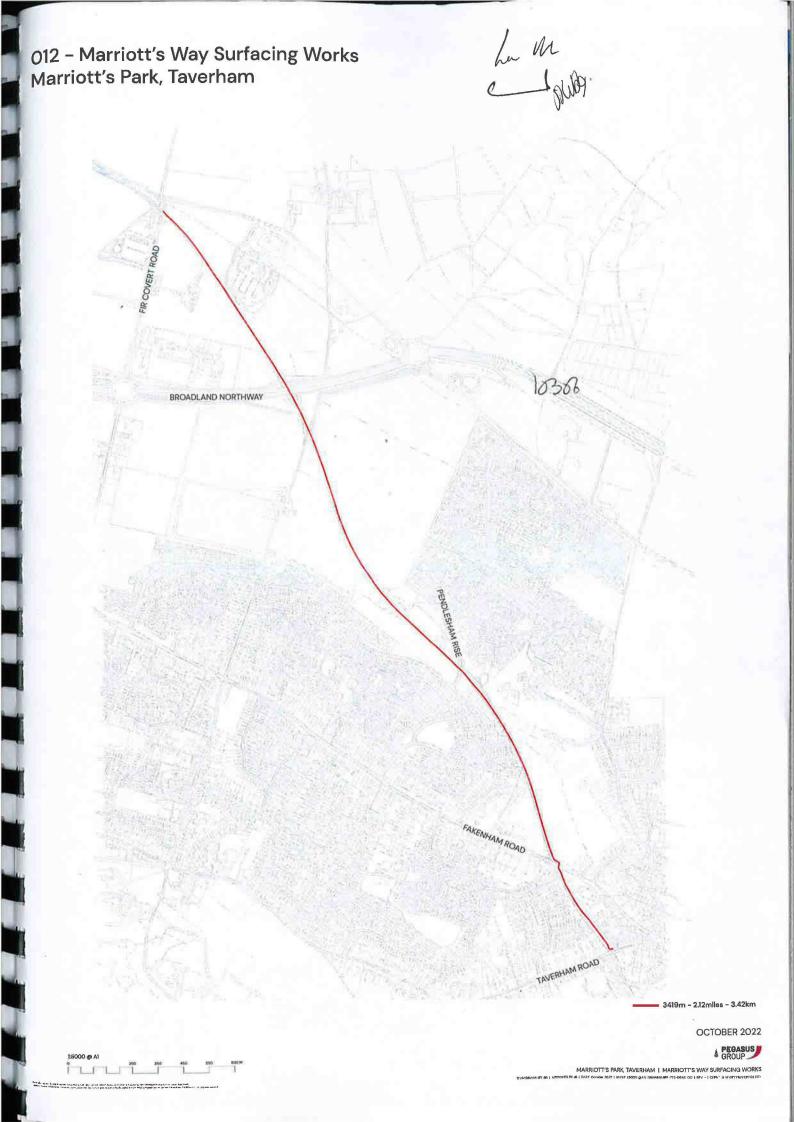
004 - Extra Care Units Agreed Works and Specification Marriott's Park, Taverham Dra 16306 Track BLUE LINE AREA 2.48ha (6.12 acres) Specification for Extra Care Units Electric - Care Home 400kVA supply up to site Electric - Bungalows, 2.86kVA per I bed unit, 3kVA per 2 bed unit, supply up to site boundary Water supply 63mm up to site boundary Fibre to the Premises - Up to site boundary location to be agreed Foul Sewer - connection up to site boundary Surface water strategy - on plot soakage Noise mitigation to northern boundary of High Breck Farm bungalow. Mitigation measures to be agreed. O And/or an acoustic fence between points A-B or soundproof enclosure to compressor. OCTOBER 2022 | Care | County | Charterts MARRIOTT'S PARK TAVERHAM | EXTRA CARE UNITS AGREED WORKS AND SPECIFICATION

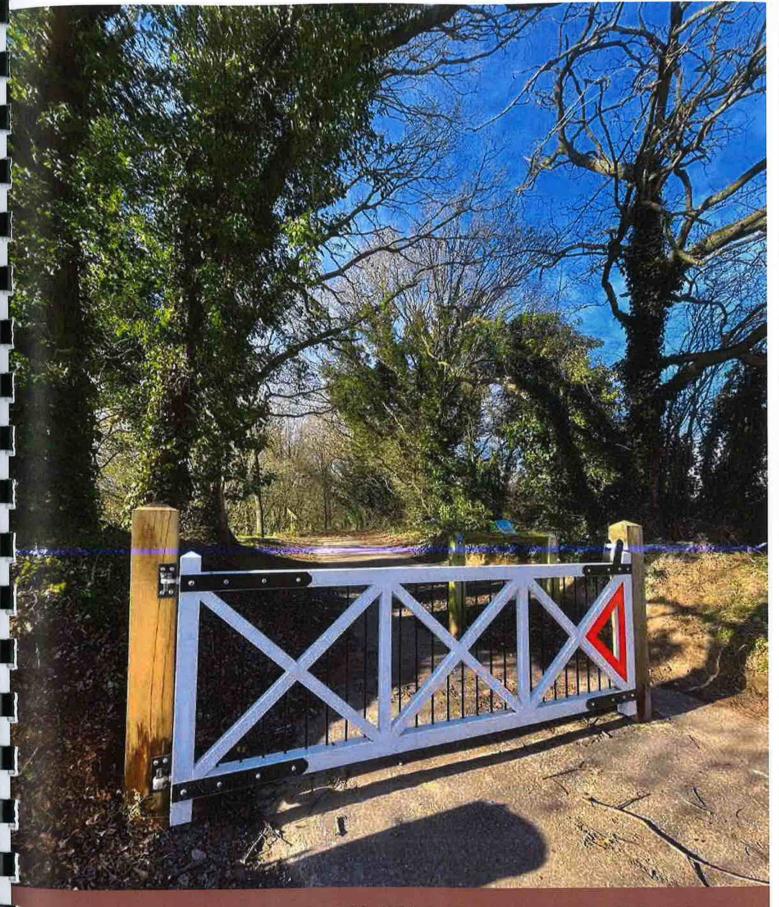
006 - Health / Community Hub Works and Specification Marriott's Park, Taverham PROPOSED MIXED USE PROPOSED 2FE PRIMARY SCHOOL CENTRAL GREEN SPACE 10306 MUM RESIDENTIAL HEALTH / COMMUNITY HUB BUILDING APPROX 2,300sqn BLUE LINE AREA 0.9ha (2.34 acres) 120 PARKING SPACES (OF WHICH 6 DISABLED) INDICATIVE ACCESS TO HEALTH / Pond 31.3m Infrastructure / Utilities Specification Built form in the Community / Health Hub shall be no higher than two (commercial) storeys or no higher than exproved residential development adjoining the area (whichever is higher).
The built form shall be set back at least [10m] from any boundary with a residential parcel (unless otherwise stated);
The operating hours of the uses within this area shall be limited to 0800 – 2100 Monday to Saturday and 1000 – 1800 on Sundays and Bank Holidays;
Flood lighting/street lighting within this area will be limited to a height of [4m] with baffles to prevent light spill into any adjoining residential parcels;
Parking areas to serve the uses will be separated from any residential boundary by a landscape screen of at least [3m] in depth and must be provided in an area that can be secured by lockable gates outside of the operating hours of the uses; and
The uses must not Include any external sound equipment. Electric - 180kVA supply up to site boundary
 Gas - 203kW supply up to site boundary
 Foul Sewer - 150mm connection up to site Breck Farm Bungalow Foul Sewer – 150mm connection up to also boundary
Fibre to the Premises – Terminate at an ONT point (optical network termination)
Water supply – up to site boundary
Surface water strategy – storage crates beneath carpark. Discharge at green field run off rate to existing ditches via swale NOTE: INDICATIVE LAYOUT, ALL WORKS WITHIN THE BLUE LINE TO BE CONTRACTED BY SOUTH NORFOLK AND BROADLAND DISTRICT OCTOBER 2022 1- Date | Descrip | Chapter to B GROUP MARRIOTT'S PARK, TAVERHAM I HEALTH / COMMUNITY HUB AGREED WORKS AND SPECIFICATION











# MARRIOTT'S WAY SURFACING WORKS

MARRIOTT'S PARK, TAVERHAM JUNE 2022



### CONTENTS

SECTION 1: Resurfacing from Pendlesham Rise to Fir Covert Road

SECTION 2: Re-design of crossing at Pendlesham Rise

SECTION 3: Re-profiling of Marriott's Way entrance onto Pendlesham Rise

SECTION 4: Installation of drainage under the bridge before the Broadland Northway crossing

SECTION 5: Replacement of stair set on the route

SECTION 6: Establishment of new ramp access(es) to link into the development

SECTION 7: Surface dressing from Pendlesham Rise to Fakenham Road

SECTION 8: Ramp access to replace stairset at rear of Tesco

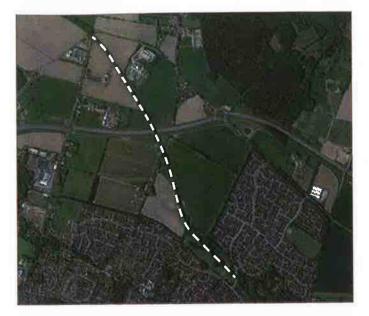
SECTION 9: Surface dressing from Fakenham Road to Taverham Road

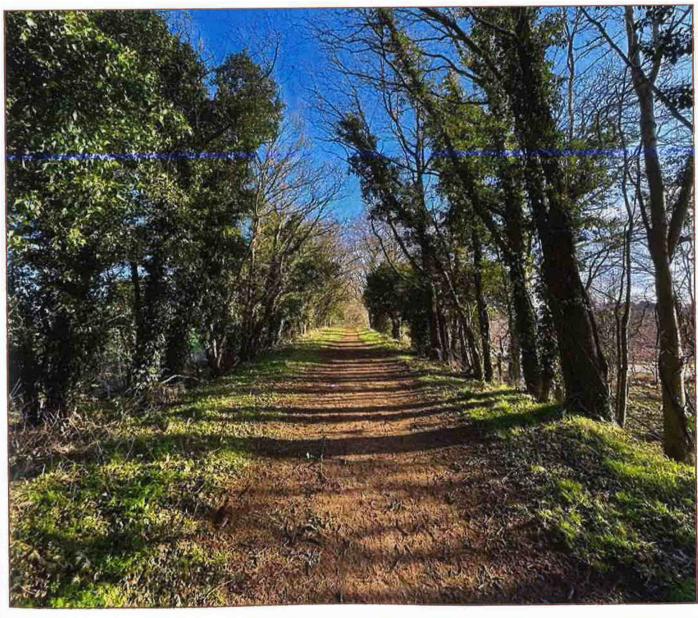
SECTION 10: Footpath at Reepham Road / School Road Junction

## SECTION 1

RESURFACING - PENDLESHAM RISE TO FIR COVERT ROAD

- Cold in-situ recycling and surfacing
- . c.2.14km

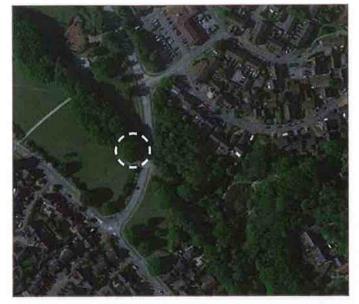




# SECTION 2

#### RE-DESIGN OF CROSSING AT PENDLESHAM RISE

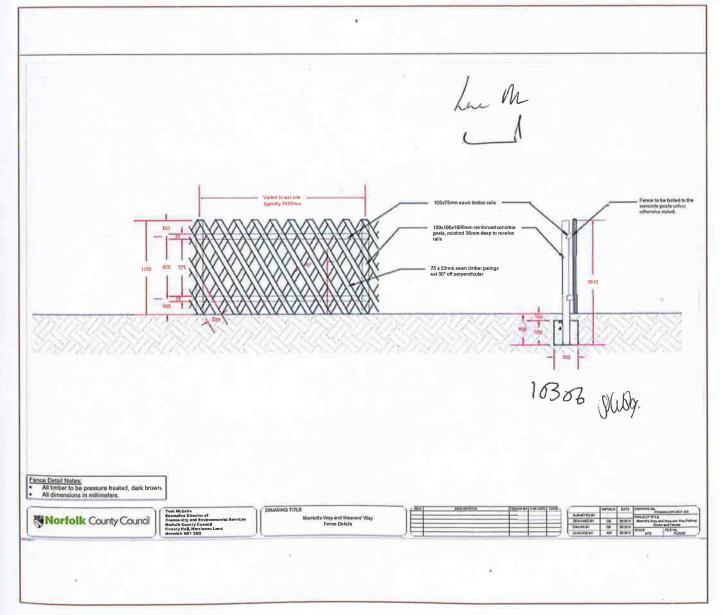
- Remove staggered fence & posts
- Relocate gate back c.5m from junction to replicate opposite gate distance from junction
- Install matching fencing







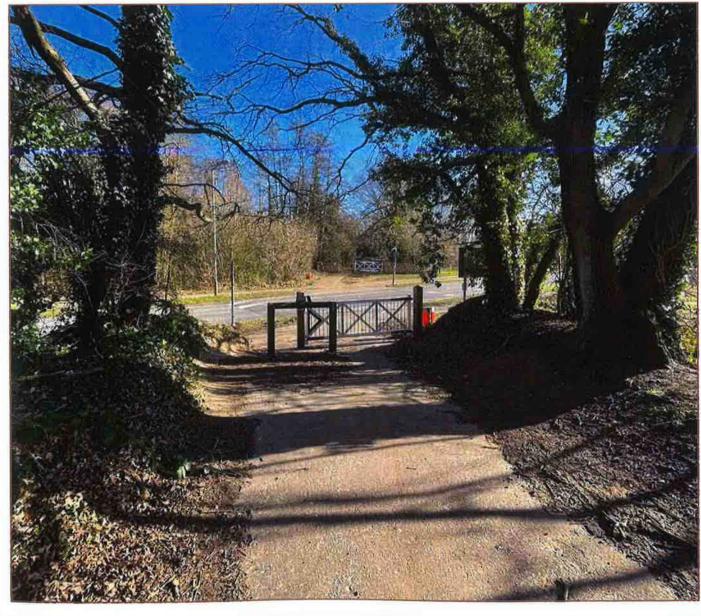




RE-PROFILING OF MARRIOTT'S WAY ENTRANCE ONTO PENDLESHAM RISE

- Grading required to reduce gradient of slope
- · Potential tree removal required to facilitate grading





#### INSTALLATION OF DRAINAGE

Installation of French drain and soakaway to isolated flood area under bridge

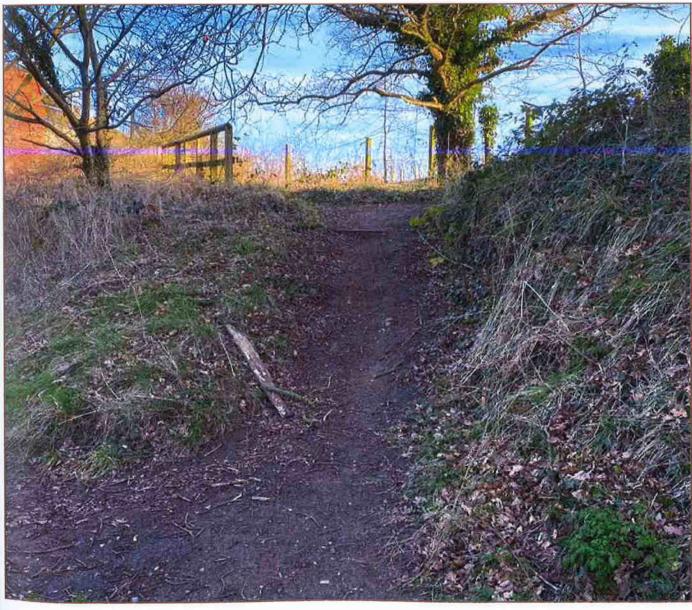




### REPLACEMENT OF STAIR SET

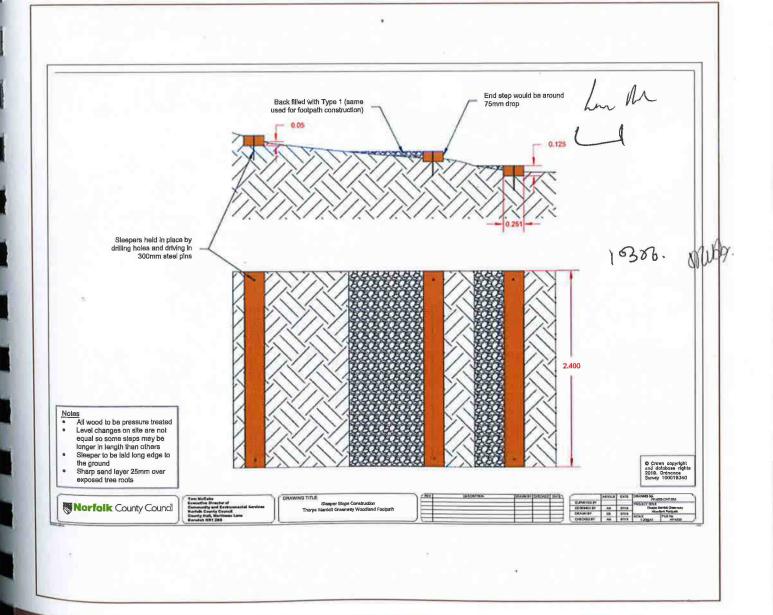
- Equal rise & depths
- Handrails











ESTABLISHMENT OF NEW RAMP ACCESS(ES) TO LINK INTO THE DEVELOPMENT

· Use existing access points and redress to suit

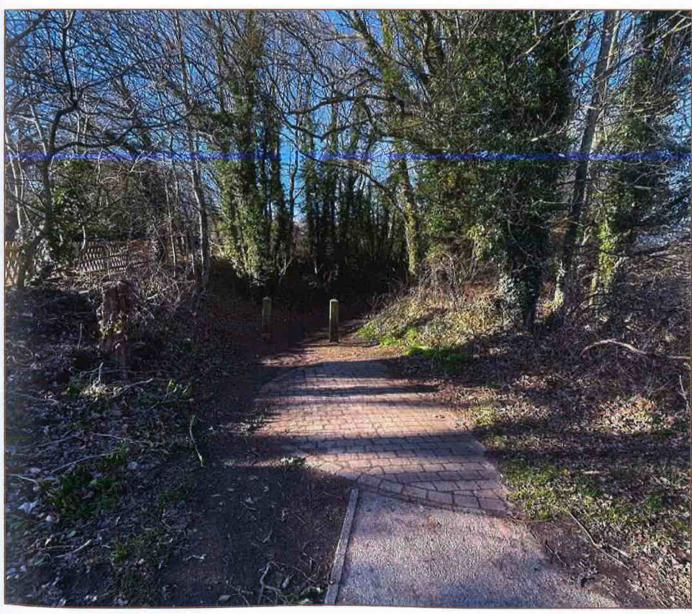




SURFACE DRESSING FROM PENDLESHAM RISE TO FAKENHAM ROAD

- Surface dressing over previous SPL surface
- . c. 825m

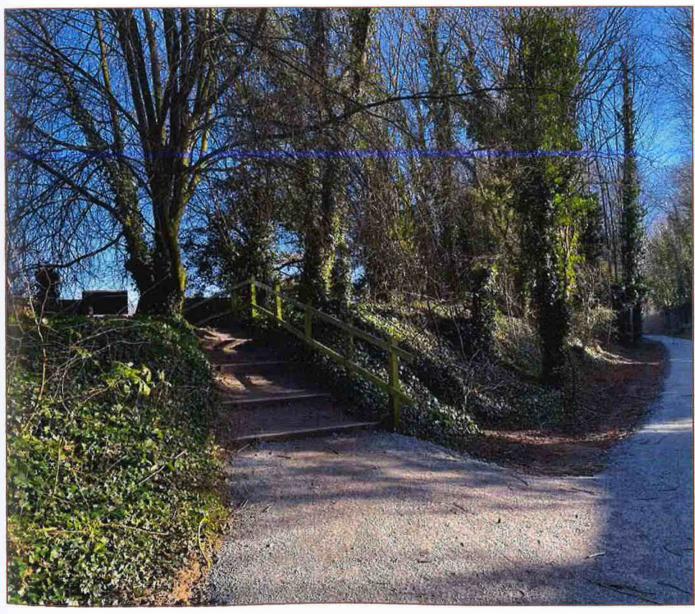




RAMP ACCESS TO REPLACE STAIRSET AT REAR OF TESCO

- . Redress to gradient as per DDA recommended slope
- . Potential tree removal required to facilitate grading





SURFACE DRESSING FROM FAKENHAM ROAD TO TAVERHAM ROAD

- Surface dressing over previous SPL surface up to new access ramp at Taverham Road
- . c. 350m





FOOTPATH AT REEPHAM ROAD / SCHOOL ROAD JUNCTION

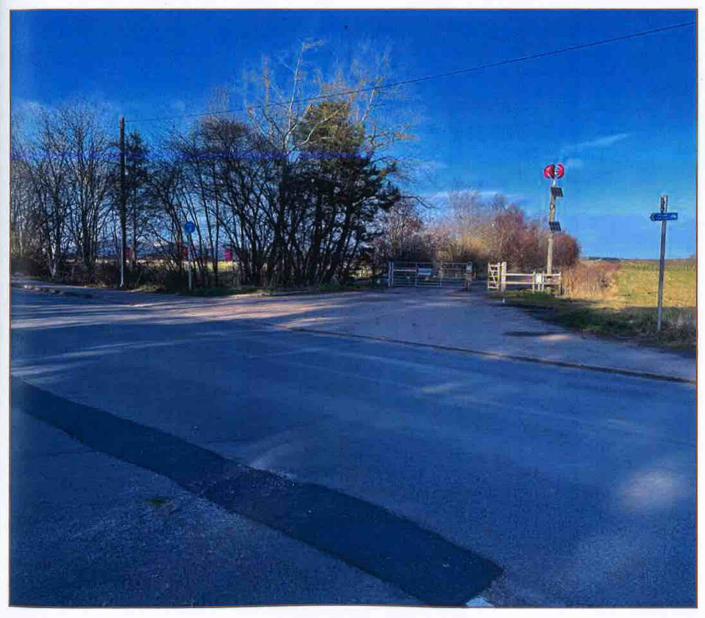
• Potential installation of bollards at crossing point

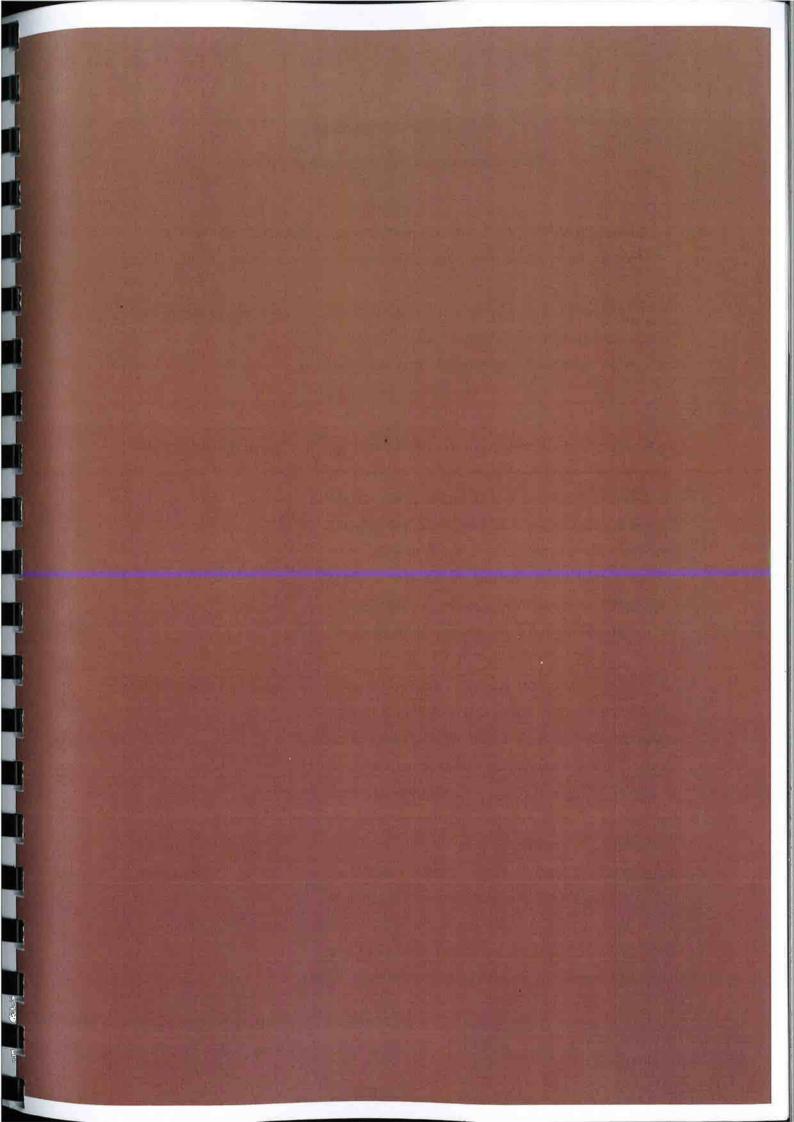












### SECOND SCHEDULE

### Housing Restrictions and Affordable Housing

#### Part 1

In Part 1 of this Schedule (and elsewhere in this Deed where the context permits) the following words and expressions shall have the following meaning:

"Affordable Dwellings"	the Dwellings to be constructed on the Site to a standard agreed with the Council as Affordable Housing and "Affordable Dwelling" shall be construed accordingly
"Affordable Housing"	the Intermediate Housing and Affordable Housing for Rent to be provided to Eligible Households whose needs are not met by the market (including housing that provides a subsidised route to home ownership) and which complies with one or more of the definitions of affordable housing in Annex 2 of the NPPF) unless other types of affordable housing are agreed in writing by the Council
"Affordable Housing Mix"	60% Affordable Housing for Rent and 40% Intermediate Housing on each Phase of the Site in accordance with the approved Affordable Housing Scheme (or as otherwise agreed by the Council acting reasonably)
"Affordable Housing Provision"	the construction and provision of Affordable Dwellings on each Phase of the Site comprising (unless otherwise agreed in writing) either:  a) Affordable Dwellings equating to 24.13% of the total number of Dwellings in each Phase in

accordance with the Affordable Housing Mix in the event that a transfer of the Extra Care Units Land is completed in accordance with paragraph 1.9 of Part 1 of this Second Schedule ("Option (a)"); or b) in the event that a transfer of the Extra Care Units Land is not completed in accordance with paragraph 1.9 of Part 1 of this Second Schedule, Affordable Dwellings equating to 33% of the total number of Dwellings in accordance with the Affordable Housing Mix ("Option (b)") PROVIDED THAT the Council hereby confirms and the Parties hereby agree that only: 24.13% of the total number of Dwellings in addition to the transfer of the Extra Care I Units Land in accordance with paragraph 1.9 of Part 1 of this Second Schedule (Option (a) above); or 33% of the total number of Dwellings (Option (b) above) are required to be provided as Affordable Housing across the Site in order to make the Development acceptable in planning terms a scheme securing the Affordable Housing

Provision for the Site and specifying the provision of Option (a) or Option (b) pursuant to the

"Affordable Housing

Scheme"

otherwise agreed in writing) based on the Table out in Part 3 of the Second Schedule  "Affordable Housing for Rent"  Affordable Dwellings which meet the condition out in the definition of "Affordable Housing for in Annex 2 of the NPPF, let by a Regist Provider with an appropriate agreement with	s set
"Affordable Housing for Rent"  Affordable Dwellings which meet the condition out in the definition of "Affordable Housing for in Annex 2 of the NPPF, let by a Regist Provider with an appropriate agreement with	s set
"Affordable Housing for Rent"  Affordable Dwellings which meet the condition out in the definition of "Affordable Housing for in Annex 2 of the NPPF, let by a Regist Provider with an appropriate agreement with	
Rent"  out in the definition of "Affordable Housing for in Annex 2 of the NPPF, let by a Regist Provider with an appropriate agreement with	
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Rent"  out in the definition of "Affordable Housing for in Annex 2 of the NPPF, let by a Regist Provider with an appropriate agreement with	
in Annex 2 of the NPPF, let by a Regist Provider with an appropriate agreement with	Citt
Provider with an appropriate agreement with	100
	1
Homes England for the provision of afford	
rents being controls that limit the rent to no	
than 80 per cent of local market rents including	
service charges and shall not exceed	1
	- 1
commencement of each tenancy, the local hor	
allowance for that area or as otherwise agreed	
the Council in writing AND for the avoidan	
doubt this includes Intermediate Rented Dwe	
where the Council in its discretion determine	s this
is an appropriate tenure.	
"DMS Certificate" means a certificate issued by the Council	upon
receipt of evidence that a relevant Dwelli	ing is
being disposed of to a Eligible Household on	a first
sale or Qualifying Person in a subsequent s	ale at
the DMS Discount Price	
"DMS Discount Price" means not more than 80% of the Open M	/Jarket
Value of the Discount Market Sales Housing	
Value of the	
"Discount Market Sales   means Dwellings sold at a DMS Discount Pr	ice to.
Joseph Market Line Charles Henceholds on fire	
Tiodomig	2. 00.0
and Qualifying Persons on resale.	

"DMS	a restriction on the title of each Discount Market
Discount	Sales Housing dwelling in the following form:
Restriction"	'No disposition of the registered estate (other than a charge) by the proprietor of the registered estate is to be registered without a certificate signed by a conveyancer for the disponor or disponee that the provisions of paragraph 1.4 of the Affordable Housing Schedule to the Section 106 Agreement dated [ ] and made between [ ] District Council and [ ] have been complied with'
"Eligible	a person or persons in need of accommodation
Household"	who are unable to rent or buy on the local open market nominated by the Council in accordance with Part 2 of this Schedule and determined in accordance with the Council's housing allocation policy or as otherwise approved by the Council AND FOR THE AVOIDANCE OF DOUBT not national or local prioritisation criteria shall apply in respect of a Shared Ownership Housing dwelling where it is intended to be included in Homes England's National Affordable Housing Programme (or any successor programme approved by the Council in writing) and those provisions would prevent its inclusion
"Extra Care	1 With full title guarantee and vacan
Units Land	possession.
Transfer	
Terms"	2 With all such rights and easement whatsoever (including without prejudice to the generality of the foregoing the provision of all rights)

whether for the benefit of the transferor or the transferee as are required to facilitate the use of the land transferred for the purpose it is being transferred and to facilitate the carrying out of the Development and use for the purposes of the Development of the land to be retained, and which for the avoidance of doubt shall include provisions for the Extra Care Units Land to be transferred as a Serviced Site in accordance with the specification detailed on the Living Well Units Plan.

- 3 The standard conditions of sale (5th edition) so far as they are applicable to a sale by private treaty and are not varied by or inconsistent with the express terms of this Deed.
- 4 At 'nil' value or £1 consideration.
- 5 Such other terms as the parties to the transfer may agree

### "First Homes"

discounted market homes which meet the following criteria:

- a) the initial purchase price is to be discounted by a minimum of 30% against the market value;
- b) be sold to a person or persons meeting the First Homes Eligibility Criteria;
- c) on their first sale, will have a restriction registered on the title at HM Land Registry to

	ensure this discount (as a percentage of current
	market value) and certain other restrictions are
	passed on at each subsequent title transfer;
	and,
	d) after the discount has been applied, the first sale must be at a price no higher than £250,000 or such other amount as may be published from time to time by the Secretary of State
"First Homes	a purchaser (or, if a joint purchase, all the
Eligibility	purchasers) of a First Home should be a first-time
Criteria"	buyer as defined in paragraph 6 of schedule 6ZA
	of the Finance Act 2003 for the purposes of Stamp
	Duty Relief for first-time buyers.
	purchasers of First Homes, whether individuals, couples or group purchasers, should have a combined annual household income not exceeding £80,000 in the tax year immediately preceding the year of purchase or such other sum as may be published for this purpose from time to time by the Secretary of State
"Homes	Homes England or the Regulator of Social Housing
England"	or their successor bodies or other appropriate body as the Council may nominate
"Intermediate	one or more of Discount Market Sales Housing,
Housing"	Shared Ownership Housing, Shared Equity
	Housing, Rent to Buy, or other low cost homes for
	sale (at a price equivalent to at least 20% below
	local market value) and First Homes that Eligible

	Households can afford as determined by the
	Council acting reasonably (or as otherwise agreed
	by the Council in writing).
"NPPF"	The National Planning Policy Framework
	published in September 2023 (or such updated,
	replacement or successor document as may be
	agreed in writing with the Council)
"Open Market	any Dwelling constructed as part of the
Dwellings"	Development which is not an Affordable Dwelling
"Open Market Value"	means the open market value (as assessed by a
	Member or Fellow of the Royal Institute of
	Chartered Surveyors acting in an independent
	capacity) of a Dwelling as confirmed to the Council
	by the owner in the form of a valuation report
	provided at the owners cost and assessed in
	accordance with the RICS Valuation Standards
	(January 2014 or any such replacement guidance
12	issued by RICS) and for the avoidance of doubt
	shall not take into account any discount or
	restriction as an Affordable Dwelling
"Phase Affordable	a scheme securing 24.13% Affordable Housing
Housing	Provision for an individual Phase and specifying;
Scheme"	
	- The timescale and programme for
	implementation of the Affordable Housing
	Scheme in that Phase and construction of the
	Affordable Dwellings in that Phase;

- full details of the design of the Affordable
   Dwellings in that Phase
- The identity of the Provider or such details as the Council requires to satisfy itself that the Affordable Dwellings will be secured as Affordable Housing in perpetuity in that Phase;
- The number, location, type and size of Affordable Dwellings to be constructed on that Phase;
- full details of the Affordable Housing Mix on that Phase (such proposal to reflect the Council's up to date strategic housing market assessment and specific local needs as determined and agreed by the Council) including the types of Intermediate Housing and Affordable Housing for Rent;
- such other information as the Council may reasonably require to enable approval of the Affordable Housing Scheme in respect of that Phase

and following approval of such scheme pursuant to Paragraph 1.2 of this Second Schedule any subsequent amendment or variation to the same must be approved in writing by the Council

"Practically Complete"

means completion of the construction of the Affordable Dwellings in accordance with this Deed

	the aviatance of minor defects and
	subject only to the existence of minor defects and
	/ or omissions at the time of inspection which are
	capable of being made good without materially
	interfering with the beneficial use and enjoyment of
	the Affordable Dwellings and which it would be
	reasonable to include in a schedule of minor
	snagging items and "Practically Completed" shall
	be construed accordingly
"Provider"	either:
	(i) a Registered Provider; or
	(ii) another organisation that owns the Affordable
	Dwellings and has been approved in writing by
	the Council
"Qualifying Person"	means a person formally approved by the Council
Qualitying rerson	as meeting the following criteria (in priority order)
	being either
	being either
	- a person who lives in Broadland District;
	- a person who has a local connection to Broadland District; or
	- a person who has a connection to any adjoining District;
	adjoining biodist,
	in all cases to be evidenced by statutory
	declaration of the proposed buyer

"Registered Provider"	is as defined in the Housing and Regeneration Act
	2008
"Rent to Buy"	means Affordable Dwellings rented for a minimum
	period of five years at not more than 80 percent of
	market rent with an option to purchase for the
	existing tenant following that period.
(0)	D. II'm and an a should assist hasis
"Shared Equity Housing"	Dwellings purchased on a shared equity basis
	whereby not more than 75% of the equity is sold to
	the purchaser with power to increase their percentage of ownership up to 100% after five
	years of acquisition of the initial share and upon a
	payment equating to the additional equity being
	purchased payable to the Council or the Provider
	as the case may be (or such other body as the
	Council may elect). Such payment to be based on
	the actual market value as at the date of acquisition
	of the additional equity such scheme to be secured
	by a mechanism and in a form agreed with and
	approved by the Council (or such other body as the
	Council may elect)
"Shared Ownership	Dwellings purchased on a Shared Ownership
Housing"	Lease
"Shared Ownership	a lease in a form approved by Homes England or
Lease"	where there is no such form in a form approved by
	the Council such lease to provide for the following:
	- not more than 75% and not less than 10% of the
	equity (or such other percentages the Council may
	agree) shall be initially sold to the purchaser by the
	Provider

	<ul> <li>power to the purchaser to increase their ownership up to 100% if they so wish</li> <li>an initial rent not exceeding 2.75% of the value of the equity retained by the Provider subject to annual increases not exceeding Consumer Price Index published by the Office for National Statistics (or if such index ceases to be published such other index as the Council shall reasonably determine) plus 1% or such other rent as complies with the requirements from time to time of Homes England</li> </ul>
"Social Rented	Dwellings owned or managed by a Provider let at
Dwellings"	rents not exceeding the Target Rent
"Target Rent"	the rent for Social Rented Dwellings as determined
	by the national rent regime published by Homes
	England or any subsequent replacement or where
	there is no such replacement at a rent determined
	by the Council

The Owner hereby covenants with the Council as follows:

- 1.1 Not to Commence Development in any Phase until the Phase Affordable Housing Scheme for that Phase has been submitted to and agreed by the Council.
- 1.2 Not to Commence or allow Commencement of the Development in any Phase unless:

- 1.2.1. The Affordable Housing Scheme (save for the identity of the Provider and timetable for provision of the Affordable Dwellings in that Phase) has been submitted as part of the relevant application for reserved matters approval related to the Permission in respect of that Phase and has been approved by the Council in writing for that Phase
- 1.2.2 The identity of the Provider and the timetable for provision of the Affordable Dwellings in that Phase has been approved by the Council as part of the Approved Phase Affordable Housing Scheme for that Phase
- 1.3 Not to construct or procure the construction of the Affordable Dwellings otherwise than in accordance with the Planning Permission and the approved Phase Affordable Housing Scheme applicable to each Phase and the timescales and details set out therein
- 1.4 Not to offer for sale any Intermediate Housing dwelling (other than a Shared Ownership Housing dwelling) without the prior written consent of the Council to the maximum selling price of those Intermediate Housing dwellings

And in the case of Discount Market Sales Housing dwellings:

- 1.4.1 On first sale, not to transfer or otherwise dispose of any Discount Market Sales Housing dwelling to any person other than an Eligible Household as approved by the Council
- 1.4.2 On any second or subsequent sale, not to transfer or otherwise dispose of any Discount Market Sales Housing dwelling to any person other than a Qualifying Person
- 1.4.3 Not to transfer or otherwise dispose of any Discount Market Sales Housing dwelling other than subject to a DMS Discount Restriction at any time

- 1.4.4 On written request, to supply evidence of compliance with the obligations contained in this clause 1.4 to the Council
- 1.5 Not to Occupy more than fifty per cent (50%) of the Open Market Dwellings in any Phase until fifty per cent (50%) of the Affordable Dwellings to be provided in that Phase under the approved Phase Affordable Housing Scheme are Practically Complete and have been transferred to the approved Provider (or individual owner-occupiers where appropriate and set out in the approved Phase Affordable Housing Scheme for that Phase, or where no transfer is required their ongoing provision has been secured) in accordance with and subject to the following terms:
  - for a consideration at a level required to enable the transaction to be completed;
  - free from all financial charges, adverse rights, restrictions or other encumbrances which would interfere with the use of the Affordable Dwellings as Affordable Housing;
  - c) with the benefit of all necessary easements, rights and utilities; and
  - any other terms to secure any conditions and requirements of the approved Phase Affordable Housing Scheme for that Phase
- 1.6 Not to Occupy more than seventy five per cent (75%) of the Open Market Dwellings in any Phase until all of the Affordable Dwellings to be provided in that Phase under the approved Affordable Housing Scheme are Practically Complete and have been transferred to the approved Provider (or individual owner-occupiers where appropriate and set out in the approved Phase Affordable Housing Scheme for that Phase, or where no transfer is required their ongoing provision has been secured) in accordance with and subject to the following terms:

- for a consideration at a level required to enable the transaction to be completed;
- b) free from all financial charges, adverse rights, restrictions or other encumbrances which would interfere with the use of the Affordable Dwellings as Affordable Housing;
- with the benefit of all necessary easements, rights and utilities;
   and
- d) any other terms to secure any conditions and requirements of the approved Phase Affordable Housing Scheme for that Phase
- 1.7 Not to use or permit the use of the Affordable Dwellings for any purpose other than for Affordable Housing in accordance with the applicable approved Phase Affordable Housing Scheme PROVIDED THAT the obligations contained in this Schedule shall not be binding upon:
- 1.7.1 a person acquiring an interest in an Affordable Dwelling under a statutory right to buy or acquire;
- 1.7.2 an Eligible Household who has staircased under a Shared Ownership Lease to acquire 100% of the leasehold or freehold interest in a Shared Ownership Housing dwelling or by a person who has acquired 100% of a Shared Equity Housing Dwelling
- 1.7.3 a mortgagee or chargee (or any receiver (including an administrative receiver) appointed by such mortgagee or chargee or any other person appointed under any security documentation to enable such mortgagee or chargee to realise its security or any administrator (however appointed) including a housing administrator (each a "Receiver") of the whole or any part of the Affordable Dwellings or any persons or bodies

deriving title through such mortgagee or chargee or Receiver PROVIDED THAT:

- a) such mortgagee or chargee or Receiver shall first give notice to the Council of its intention to dispose of the Affordable Dwellings and shall have used reasonable endeavours over a period of three months from the date of the written notice to complete a disposal of the Affordable Dwellings to another Registered Provider or to the Council for a consideration not less than the amount due and outstanding under the terms of the relevant security documentation including all accrued principal monies, interest, costs and expenses; and
- b) if such disposal has not completed within the three month period, the mortgagee, chargee or Receiver shall be entitled to dispose of the Affordable Dwellings free from the obligations contained in this Schedule which provisions shall determine absolutely in relation to the affected Affordable Dwellings
- 1.8 Unless otherwise agreed in writing with the Council to comply with the provisions set out in Part 2 of this Schedule (Local Lettings Policy)
- 1.9 To offer to transfer the Extra Care I Units Land to Saffron Housing Trust in accordance with the Extra Care Units Land Transfer Terms (or such other Registered Provider as the Council may nominate or is otherwise agreed with the Council for this purpose) within six (6) months of the date of Commencement and to use all reasonable endeavours to transfer the Extra Care Units Land such land to be used for the construction of the Extra Care Units in accordance with details to be submitted to and approved by the Council PROVIDED THAT if such transfer has not been completed within two (2) years of the date of Commencement, the Owner shall be free to develop the Extra Care Units Land in accordance with any planning permission granted by the Council and any restriction

on the use of the Living Well Units Land contained in this Deed shall be of no further effect

# PART 2 Local Lettings Policy

LOCAL LETTING POLICY: LOCAL CONNECTION ELIGIBILITY CRITERIA

Up to one third (or such other amount as the Council shall reasonably require) of the Affordable Housing for Rent

(as chosen by the Council) shall be let on first Occupation in accordance with the Local Lettings Policy set out below:

- (i) First allocations shall be made to people living in the Parish of Taverham (including Thorpe Marriott and Drayton);
- (ii) If there is no suitable person in paragraph (i) allocations will be made to people who work in the Parish of Taverham, (including Thorpe Marriott and Drayton)
- (iii) If there are no suitable persons in paragraphs (i) and (ii) allocations will be made to people who need to move to the Parish of Taverham (including Thorpe Marriott and Drayton) to give/receive support to/from close family
- (iv) If there are no suitable persons in paragraph (i) and/or (ii) and/or (iii) above, allocations will be made to households living in the Broadland District in accordance with the Council's policies relating to housing allocation or where no such persons are available to an Eligible Household as approved by the Council's Administrative Procedure for Nominations

To grant to the Council nomination rights to 100% of the Affordable Housing for Rent on first and all subsequent Occupations and re-lets

The administrative procedure for nominations shall be in accordance with the Council's housing allocations policy as amended from time to time or in accordance with alternative procedures as the Council and the Owner shall agree between them

#### PART 3

### Affordable Homes for Rent (60% of total affordables)

Minimum 22% - 1 bedroom 2 person units to include houses and flats (50-58m²)

Maximum 33% - 2 bedroom 4 person house types (77m²) and bungalows\*

Maximum 33% - 3 bedroom 5/6 person house types (90-99m²) and bungalows\*

Maximum 12% - 4 bedroom minimum 7/8 person houses types (112-121m²)

Or as otherwise agreed by the Council acting reasonably

\*All bungalows to be delivered as wheelchair accessible with widened corridors and doorways (900 mm) and level access throughout (including front and rear access) and wet room as standard

Intermediate Housing / Affordable Home Ownership (40% of total affordables)

(as shared ownership or shared equity on S/O lease)

44% 2 bedroom house

56% 3 bedroom house

### THIRD SCHEDULE

#### **Open Space**

In this Schedule (and elsewhere in this Deed where the context permits) the following words and expressions shall have the following meanings:

"Formal Open Space"	The on-site provision of four (4) hectares of formal
	open space (unless where the Council agrees in its
	absolute discretion for payment of a sum in lieu of any
	deficiency of on-site formal open space below four (4)
	hectares) and FOR THE AVOIDANCE OF DOUBT
	the four (4)'hectares shall exclude the Hinks Meadow
	Land and shall be calculated to include:
	a) children's play space;
	b) playing pitches and associated run off and
	ancillary areas;
	c) club house, its car park and curtilage;
	d) equipped formal recreational spaces including
	ballcourts and multi-use games areas
	e) such other formal recreational provision as the
	Council may agree shall be calculated towards
	the provision of Formal Open Space in
	accordance with the Open Space Policies
"Inflation Provision"	the increase (if any) in the Royal Institute of
	Chartered Surveyors All-in Tender Price Index
	between January 2020 and the date upon which
	payment is made pursuant to this Deed (or if such

	index ceases to be published such other index as the
	Council shall reasonably determine)
	Council shall reasonably determine)
"Informal Open	an area to be calculated based on four (4) ha per
Space"	1,000 population projected to be generated by the
	Development.
	The on-site provision of Informal Open Space may be
	calculated to include green and man-made space e.g.
	woodlands open spaces, buffers whether publicly
	accessible or for ecology/biodiversity, as well as their
	many interconnections like footpaths, cycleways,
	green corridors and hydrological systems in
	accordance with the Council's Open Space Policies
"Management	means a company to be set up for the purposes of
Company"	managing and maintaining the Open Space Land
"Nominated Body"	means one of the following as determined by the
Nominated Body	
	Council:
	a) the Council
	b) Taverham Parish Council
	c) the Management Company
	, , , , , , , , , , , , , , , , , , , ,
"Off-Site Open Space	a sum in lieu of any deficiency in the amount or type
Contribution"	of Open Space Land being provided compared to that
Continuation	
	required in accordance with this Schedule such sum
	to be calculated in accordance with the tables at Part
,	2 of this Schedule and increased in line with the
	Inflation Provision and applied towards the provision

	of open space and recreational facilities in the parish
	of Taverham
"Open Space Land"	those parts of the Site to be set out and used by the
	general public as Formal Open Space and Informal
	Open Space in the positions as shown for
	identification purposes on the Master Plan or such
	other areas as may subsequently be agreed between
	the Owner and the Council and laid out in
	accordance with the Open Space Works
7	Specification the precise locations to be agreed on a
	Phase by Phase basis by the Council and
	incorporated into the Open Space Works
	Specification (and for the avoidance of any doubt
	therefore the expression "Open Space Land" shall be
	taken to include both "Formal Open Space" and
	"Informal Open Space" unless expressly indicated to
	the contrary
	P. Control of the con
"Open Space Land	a sum of Ninety Five Thousand Four Hundred and
Maintenance	Sixteen Pounds (£95,416) towards the repair and
Contribution"	maintenance of the Open Space Land within the
	Development increased in line with the Inflation
	Provision and which for the avoidance of doubt may
	also be spent towards the provision of open space
	and recreational facilities on the Hinks Meadow Land
"Open Space	Means the policies contained in the Council's
Policies"	Development Management Development Plan
	Document including policy EN1 biodiversity &
	habitats, EN3 green infrastructure & RL1 provision of
	formal recreation space or such replacement policies
	Torrida regreation space of such replacement policies
	or documents as the Council may specify (or any

	amendment or revision therefore) relating to the
	provision of open space, recreation, sport,
	allotments, green infrastructure and other similar
	types of amenity land and facilities
"Open Space Works	a scheme (based on and utilising the Master Plan)
Specification"	including plans drawings and specifications showing
	(but not limited to) the location layout and design of
	the Open Space Land within each Phase of the
	Development
	a. including full details of the amounts and type
	of Open Space Land being provided within
	each Phase
	b. provisional timetable for delivery of the Open
	Space Land and any other details the Council
	may reasonably require to enable approval of
	the Open Space Works Specification
	c. full details of the proposed landscaping paths
	and access arrangements
	d. street furniture and fencing and play
	equipment to be provided
	e. the proposed permanent Open Space Land
	management regime to be approved by the
	Council on a Phase by Phase basis
	·
	require to enable approval of the Open Space
	Works Specification
(T F T "	A MEL CHEEL
"Transfer Terms"	1. With full title guarantee and vacant possession.
	2. With all such rights and easements whatsoever
	(including without prejudice to the generality of

the foregoing the provision of all rights of access of services and service installations) whether for the benefit of the transferor or the transferee as are required to facilitate the use of the land transferred for the purpose it is being transferred and to facilitate the carrying out of the Development and use for the purposes of the Development of the land to be retained.

- 3. The standard conditions of sale (5th edition) so far as they are applicable to a sale by private treaty and are not varied by or inconsistent with the express terms of this Deed.
- All costs incurred in connection with the transfer of land including but not limited to legal fees and Land Registry disbursements shall be paid by the Owner.
- Unencumbered save where the context requires a restriction on the future use of the land concerned
- 6. The consideration will be £1.00 (ONE POUND)
- 7. With a restriction on use for public open space and amenity

#### "Unencumbered"

means free from all adverse rights, easements (other than easements related to sustainable drainage systems), restrictions or other encumbrances which would interfere with the use by the general public of the Open Space Land as recreational open space, and (where applicable) for the purposes of children's play and all encumbrances which might result in additional cost or liability to the Nominated Body not normally associated with the use of the Open Space Land as recreational open space

The Owner hereby covenants with the Council as follows:

- 1.1 Not to Commence or allow Commencement of any Phase unless and until details (including the location and extent) of the Open Space Land as appropriate Unencumbered in that Phase has been agreed with the Council and the Open Space Works Specification for that Phase has been submitted to and approved in writing by the Council (such approval not to be unreasonably withheld)
- 1.2 Not to Occupy or allow Occupation of more than eighty per cent (80%) the Dwellings in any Phase unless and until the Open Space Land as appropriate to that Phase have first been provided laid out and equipped in accordance with the approved Open Space Works Specification including the timescales for that Phase agreed as part of the Open Space Works Specification to the written satisfaction of the Council unless otherwise agreed with the Council
- 1.3 To thereafter maintain the Open Space Land as appropriate Unencumbered within that Phase immediately following provision in strict accordance with the Open Space Works Specification applicable to that Phase and to a standard suitable for use by members of the public as approved by the Council until such time as the whole of the Open Space Land as appropriate to that Phase have been transferred in accordance with the provisions contained herein
- 1.4 Not to Occupy or allow Occupation of any Dwelling comprised in any Phase unless and until it has served upon the Council a notice

requesting confirmation by the Council of the Nominated Body for that Phase and the Council has determined the Nominated Body for that Phase and notified the Owner in writing of that determination (which notification shall not be unreasonably delayed) and shall in any event be provided within a period of no more than 3 months and in the event that the Council has not determined the Nominated Body for that Phase the restriction on Occupation in that Phase shall be of no further effect

- 1.5 In the event that the Management Company is the Nominated Body for any Phase not to Occupy or allow Occupation any Dwelling in that Phase unless and until:
  - the Management Company has been created to the satisfaction of the Council; and
  - b) the memorandum and articles of association together with the form of transfer of the Open Space Land as appropriate to the Management Company has been submitted to the Council for approval and has been approved by the Council prior to the transfer taking place
- 1.6 Not to Occupy or allow Occupation of more than eighty per cent (80%) of the Dwellings in any Phase (unless otherwise agreed with the Council) unless and until:
  - a) the Open Space Land as appropriate for that Phase has been transferred in accordance with the Transfer Terms to the Nominated Body in accordance with the reasonable requirements of the Council (which for the avoidance of doubt includes a requirement for the Open Space Land as appropriate for that Phase to be transferred free from all encumbrances restrictions or easements which might affect the use as Open Space Land as appropriate or result in additional cost or liability to the Nominated Body not normally associated with the use of the Open Space

Land as appropriate) in consultation with the Nominated Body for a sum not exceeding £1 (one pound) and subject to a restriction on the future use of the Open Space Land as appropriate for public open space and amenity; and

- b) the proportion of the Open Space Land Maintenance Contribution for that Phase has been paid to the Council or Nominated Body PROVIDED THAT
  - (i) the Nominated Body shall not be required to accept the transfer of the Open Space Land in any Phase unless it has been provided in strict accordance with the Open Space Works Specification
  - (ii) the proportion of the Open Space Land Maintenance Contribution shall not be payable in respect of the Open Space Land in any Phase where the Nominated Body is the Management Company
- 1.7 Where on submission of the Open Space Works Specification for the final Phase, the Site-wide provision of Formal Open Space is determined by the Council to have fallen below four (4) ha, to pay the Off-Site Open Space Contribution prior to the Occupation of any Dwellings in that final Phase

# **FOURTH SCHEDULE**

# **Hinks Meadow Land**

In this Schedule (and elsewhere in this Deed where the context permits) the following words and phrases shall have the following meaning:

"Hinks Meadow	means an area of approximately 1.8ha levelled,
Land"	destoned, cleared of debris, not compacted and
Land	
	seeded and fit for purpose as shown for identification
	purposes only in the approximate position edged blue
	on the Hinks Meadow Plan
	*
"Hinks Meadow	A sum of Two Hundred and Sixty Seven Thousand
Contribution"	Three Hundred and Twelve Pounds and Eighty Pence
	(£267,312.80) increased in line with the Inflation
	Provision for the provision repair and maintenance of
	open space and recreational facilities on the Hinks
	Meadow Land
	8
"Hinks Meadow Land	Means a written specification to include full details of
Specification"	the location, layout, servicing and access of the Land,
	including as a minimum that the Land should be
	levelled, destoned, cleared of debris, not compacted
	and seeded and fit for purpose
"Inflation Provision"	the increase (if any) in the Royal Institute of Chartered
	Surveyors All-in Tender Price Index between January
	2020 and the date upon which payment is made
	pursuant to this Deed(or if such index ceases to be
	published such other index as the Council shall
	reasonably determine)
	9

# "MUGA

#### Contribution"

means the sum two hundred and thirty-five thousand pounds (£235,000) increased in line with the Inflation Provision to be used for the provision of a multi use games area with any surplus moneys to be used for the provision of further works on Hinks Meadow or such other matter as the Council may agree

#### "Transfer Terms"

- 1 With full title guarantee and vacant possession.
- With all such rights and easements whatsoever (including without prejudice to the generality of the foregoing the provision of all rights of access of services and service installations) whether for the benefit of the transferor or the transferee as are required to facilitate the use of the land Transferred for the purpose it is being Transferred and to facilitate the carrying out of the Development and use for the purposes of the Development of the land to be retained.
- 3 The standard conditions of sale (5th edition) so far as they are applicable to a sale by private treaty and are not varied by or inconsistent with the express terms of this Deed.
- 4 All costs incurred in connection with the transfer of land including but not limited to legal fees and Land Registry disbursements shall be paid by the Owner.
- 5 Unencumbered save where the context requires a restriction on the future use of the land concerned

	6. For the Consideration of £1.00 (ONE Pound)
	7. A restriction on use as public open space and
	community and recreational facilities
"Unencumbered"	means free from all adverse rights, easements (other
	than easements related to sustainable drainage
	systems), restrictions or other encumbrances which
	would interfere with the use of the land for the
	intended purpose and all encumbrances which might
	result in additional cost or liability to the Nominated
	Body not normally associated with the use of the land

The Owner hereby covenants with the Council as follows:

- 1.1 Prior to the Occupation of the two hundred and fiftieth (250<sup>th</sup>) Dwelling the Owner shall submit to the Council for its written approval to the Hinks Meadow Land Specification (the costs of which will be borne by the Owner) which shall be agreed in consultation with the Council and Taverham Parish Council and upon approval shall undertake the necessary works within a period of 12 months from the date of the issue of written approval by the Council
- 1.2 The Owner shall set aside the area identified pursuant to paragraph 1.1 of this Schedule from Commencement and shall not develop on it for a period of five (5) years from Commencement and if Taverham Parish Council by no later than the expiry of that five (5) year period shall fail to require in writing the transfer to it of the Hinks Meadow Land the Owner shall be released from all obligations relating to the land identified pursuant to paragraph 1.1 of this Schedule PROVIDED THAT (and for the avoidance of any doubt) the land identified pursuant to paragraph 1.1. of

this Schedule shall be transferred to the Council in accordance with the Transfer Terms

- 1.3 In the event that Taverham Parish Council elects to take a transfer of the Hinks Meadow Land in accordance with the provisions of paragraph 1.2 above the Owner shall have transferred in accordance with the Transfer Terms the Hinks Meadow Land to Taverham Parish Council within six (6) months of notification in writing from the Parish Council that they require the transfer of the Hinks Meadow Land (or such longer period as may be agreed between the parties)
- 1.4 At the time of the transfer of the Hinks Meadow Land to Taverham Parish Council in accordance with paragraph 1.3 of this Schedule the Owner shall pay the MUGA Contribution and the Hinks Meadow Contribution to Taverham Parish Council
- 1.5 The Owner shall pay the reasonable legal fees and Land Registry disbursements of Taverham Parish Council in connection with any transfer of the Hinks Meadow Land pursuant to paragraph 1.3 of this Schedule

# FIFTH SCHEDULE

# **Community Land**

In this Schedule (and elsewhere in this Deed where the context permits) the following words and phrases shall have the following meaning:

"Community Health	the land shown edged blue on the Health and
Hub Land"	Community Hub Plan
	-
"Community Land	means a written specification to include a clear
Specification"	levelled serviced site with vehicular access
oposimousion.	
Transfer Terms"	With full title guarantee and vacant possession.
Transfer Terms	vviiii tuii tille guarantee and vacant possession.
	2 With all such rights and easements whatsoever
	(including without prejudice to the generality of
	the foregoing the provision of all rights of
	access of services and service installations)
	whether for the benefit of the transferor or the
	transferee as are required to facilitate the use
	of the land transferred for the purpose it is
	being transferred and to facilitate the carrying
	out of the Development and use for the
	purposes of the Development of the land to be
	retained.
	3 The standard conditions of sale (5th edition) so
	far as they are applicable to a sale by private
	treaty and are not varied by or inconsistent with
	the express terms of this Deed.
	4 All costs incurred in connection with the
	transfer of land including but not limited to legal
	a amount of land including but not inflict to logur

	fees and Land Registry disbursements shall be paid by the Owner.
	5 Unencumbered save where the context requires a restriction on the future use of the land concerned
"Unencumbered"	means free from all adverse rights, easements
	(other than easements related to sustainable drainage systems), restrictions or other
	encumbrances which would interfere with the use of the land as a Community Health Hub and all encumbrances which might result in additional cost
	or liability to the Nominated Body not normally associated with the use of the Community Health
	Hub

The Owner hereby covenants with the Council as follows:

- 1.1 Prior to first Commencement of Development the Owner shall identify and inform the Council of the precise location of a Serviced Site and access thereto for the Community Health Hub Land (the costs of which will be borne by the Owner) which shall be agreed in consultation with the Council
- 1.2 The Owner shall set aside the area identified in paragraph 1.1 of this Schedule and shall not develop on it for a period of two (2) years from Commencement of Development and if the Council has not within that two (2) years required in writing the transfer in accordance with the Transfer Terms to it of the Community Health Hub Land the Community Health Hub Land shall be released from the terms of this Deed and shall be free to be developed in accordance with any subsequent planning permission granted in respect of the Community Health Hub Land

- 1.3 Within a period of twelve (12) months from receipt of the written notice from the Council requiring the transfer to it of the Community Health Hub Land (or such longer period as may be agreed between the Council and the Owner both acting reasonably) to transfer in accordance with the Transfer Terms the Community Health Hub Land (as a Serviced Site) to the Council in general accordance with the description set out in the Definition of "Community Health Hub Land" above and in detailed compliance with the provisions and requirements of the Community Land Specification
- 1.4 The Owners shall pay the reasonable legal fees and Land Registry disbursements of the Council ih connection with any transfer of the Community Health Hub Land pursuant to paragraph 1.3 of this Schedule

# SIXTH SCHEDULE

## **Allotments**

In this Schedule (and elsewhere in this Deed where the context permits) the following words and phrases shall have the following meaning:

"Allotment Area"	means an area of one (1) ha as shown
	edged blue on the Allotments Plan or
	such other area as may be agreed
	between the parties
"Allotment Specification"	means the written specification shown
	on the Allotments Plan
"Transfer Terms"	With full title guarantee and vacant
	possession.
	2 With all such rights and easements
	whatsoever (including without
	prejudice to the generality of the
	foregoing the provision of all rights
	of access of services and service
	installations) whether for the
	benefit of the transferor or the
	transferee as are required to
	facilitate the use of the land
	transferred for the purpose it is
	being transferred and to facilitate
	the carrying out of the
	Development and use for the
	purposes of the Development of
	the land to be retained.
	the land to be retained.

- 3 The standard conditions of sale (5th edition) so far as they are applicable to a sale by private treaty and are not varied by or inconsistent with the express terms of this Deed.
- 4 All costs incurred in connection with the transfer of land including but not limited to legal fees and Land Registry disbursements shall be paid by the Owner.
- free from all adverse rights, easements (other than easements related to sustainable drainage systems), restrictions or other encumbrances which would interfere with the use of the land as allotments and all encumbrances which might result in additional cost or liability to the Nominated Body not normally associated with the use of the allotments save where the context requires a restriction on the future use of the land concerned
- 1.1 The Owner shall lay out the Allotment Area in accordance with the Allotment Specification and transfer in accordance with the Transfer Terms the Allotment Area to Taverham Parish Council within twelve (12) months of the receipt of a notice from Taverham Parish Council requiring the provision and transfer of the Allotment Area PROVIDED THAT

Taverham Parish Council shall not be permitted to serve such a notice unless and until Commencement has occurred

- 1.2 The Owner shall set aside the area identified in paragraph 1.1 of this Schedule and shall not develop on it for a period of one year (1 year) from Commencement of Development of Phase 1 and if Taverham Parish Council by no later than the expiry of that one (1) year period shall fail to require in writing the transfer to it of the Allotment Area The Allotment Area will be used as public open space
- 1.3 The Owners shall pay the reasonable legal fees and Land Registry disbursements of the Taverham Parish Council in connection with any transfer of the Allotment Area pursuant to paragraph 1.1 of this Schedule

#### SEVENTH SCHEDULE

## **Self/Custom Build Housing**

In this Schedule (and elsewhere in this Deed where the context permits) the following words and phrases shall have the following meaning:

"Family Member"	shall mean children, parents, grandparents, brothers
4	or sisters or half brothers or sisters and any step
	children together with any person with whom they
	would normally reside to include but not be restricted
	to spouses children or partner
"Self/Custom Build	a house or group of houses which is commissioned
Houses"	by an individual or group of individuals from a builder
_	contractor or package company and is built by an
	individual either by themselves or with the assistance
	of appropriate tradesmen
"Self/Custom	70 plots of land on the Site or such other number as
Housing Plot"	may subsequently be agreed

- The Owner agrees not to sell any more than two (2) Self/Custom Housing Plots to a Family Member
- 2. All Self/Custom Housing Plots shall only be constructed as Self/Custom Build Houses in accordance with the terms of this Deed
- 3 An application for reserved matters in any Phase that includes Dwellings the Owner shall submit details relating to the demand for Self/Custom Build housing and to the extent that any demand exists provision shall be made in the application for Reserved Matters for such number of Self/Custom Build Dwellings as may be required up to a maximum of five per cent (5%) of the Dwellings in that Phase in that Phase

## **EIGHTH SCHEDULE**

# **Recreational Impact Avoidance and Mitigation Contribution**

In this Schedule (and elsewhere in this Deed where the context permits) the following words and phrases shall have the following meaning:

"Recreational	means the financial contribution to be calculated
Impact Avoidance	using the Recreational Impact Avoidance and
and Mitigation	Mitigation Contribution Calculation and increased in
Contribution"	line with the Recreational Impact Avoidance and
	Mitigation Contribution Inflation Provision and applied
	towards the package of mitigation measures
	identified in the Strategy
	*
"Recreational	the sum of TwoHundred and Twenty One Pounds
impact Avoidance	and Seventeen Pence (£221.17) x the total number
and Mitigation	of new Dwellings proposed pursuant to the Planning
Contribution	Permission to calculate the Recreational Impact
Calculation"	Avoidance and Mitigation Contribution
"Recreational	The increase (if any) in the Office for National
impact Avoidance	Statistics Retail Price Index (All Items) between
and Mitigation	January 2022 and the January immediately prior to
Contribution	the start of the financial year within which payment is
Inflation Provision"	made pursuant to this Deed (or if such index ceases
	to be published such other index as the Council shall
	reasonably determine)
((C4 - 4	Nortale Cup on Information and Decoration 1
"Strategy"	Norfolk Green Infrastructure and Recreational impact
	Avoidance and Mitigation Strategy dated March 2021

<sup>1</sup> The Owner covenants with the Council as follows:

1.1 Not to cause or permit Occupation of any Dwelling in a Phase until the Recreational Impact Avoidance and Mitigation Contribution relative to that Phase has first been paid in full to the Council.

## NINTH SCHEDULE

## Council Covenants with the Owner

## 1. MISCELLANEOUS

- 1.1 To hold any sums it receives pursuant to the obligations set out in this Deed in an interest-bearing account.
  - 1.2 To apply any financial contributions paid together with any interest accrued under this Deed wholly and exclusively for the purposes for which the contributions were paid.
  - 1.3 To permit access to such parts of its land as are required to enable the Marriotts Way Repair Works set out in the Thirteenth Schedule to be undertaken in accordance with the terms of this Deed

# **TENTH SCHEDULE**

# The Owner's Covenants with the County Council - Primary School Site

## Part 1

In this Schedule (and elsewhere in this Deed where the context permits) the following words and phrases shall have the following meaning:

I was a	
"Clear"	a site that is level and accessible without undue land
	reformation or engineering and free from any known
	physical hazards or impediments to building, both
	above and below ground (including, but not limited to,
	land contamination, electricity pylons, Japanese
	knotweed, asbestos, allotments and problems with
	site access)
"Primary School Site"	means the part of the Site to be used for the
	construction of the Primary School such land being a
	usable area of 2.11 hectares capable of
	accommodating the premises and facilities for the
	school and to be provided Clear, Unencumbered and
	Fully Serviced in accordance with the provisions of
	this Deed
"Fully Serviced"	means the services as shown on the Primary School
	Area Plan
"Unencumbered"	means free from any legal constraints to transfer
	(including but not limited to trust covenants, charity
	law, formal or information lease agreements, charges
	and written or unwritten assurances to other bodies
	The second secon
	or individuals)

The Owner hereby covenants with the County Council as follows:

#### 1. PRIMARY SCHOOL SITE

- 1.1 Within Twelve (12) months of Commencement of Development the Owner shall agree with the County Council the precise location and extent of the Primary School Site and of the means of access thereto on the land shown edged blue on the Primary School Area Plan such site to be 2.11 hectares (2.11 ha) in area
- 1.2 The Owner shall set aside the Primary School Site and shall not develop on it for a period of five years (5 years) from Commencement of Development in the first Phase \*
- 1.3 In the event that the County Council by no later than the expiry of the five (5) year period referred to in paragraph 1.2 elects in writing to require a transfer to it of the Primary School Site the Owner shall not Occupy more than eight hundred and fifty (850) Dwellings (excluding the Living Well Units) or such other number as the parties may subsequently agree until:
  - (i) The Owner has confirmed in writing where Services to the Primary School Site are to be provided from the public highway; and
  - (ii) a transfer in an agreed form has been signed and delivered to the County Council for the transfer for the nominal sum of one pound (£1) of the Unencumbered freehold title to the Primary School Site to the County Council in accordance with the terms set out in Part 2 of this Schedule
- 1.4 If the County Council by no later than the expiry of the five (5) year period referred to in paragraph 1.2 above shall fail to require in writing the transfer to it of the Primary School Site the Primary School Site shall be released from the terms of this Deed and shall be free to be

developed in accordance with any subsequent planning permission granted in respect of the Primary School Site and

1.5 If within a period of three (8) years from the date that the County Council has served notice in accordance with paragraph 1.3 of this Schedule the County Council has failed to Commence the construction of the Primary School the County Council shall thereafter immediately transfer the land comprising the Primary School Site back to the Party who transferred the Primary School Site to it in accordance with paragraph 1.3 without restriction on its future use

# Part 2 Transfer Terms

The Primary School Site shall be transferred subject to and in accordance with the following terms:

- 1 With full title guarantee and vacant possession.
- With all such rights and easements whatsoever (including without prejudice to the generality of the foregoing the provision of all rights of access of services and service installations) in accordance with the Primary School Area Plan whether for the benefit of the Owner or the County Council as are required to facilitate the use of the land transferred for the purpose it is being transferred and to facilitate the carrying out of the Development and use for the purposes of the Development of the land to be retained.
- The standard conditions of sale (5<sup>th</sup> edition) so far as they are applicable to a sale by private treaty and are not varied by or inconsistent with the express terms of this Deed.

4 All costs incurred in connection with the transfer of land including but not limited to legal fees and Land Registry disbursements shall be paid by the Owner.

# **ELEVENTH SCHEDULE**

## **Residential Travel Plan**

## Part 1

In this Schedule (and elsewhere in this Deed where the context permits) the following words and phrases shall have the following meaning:

"Approved Residential	means the Travel Plan in respect of those parts of the
Travel Plan"	Development that are to be developed for residential
	purposes submitted to the County Council by the
	Owner in accordance with the conditions of the
	Planning Permission and approved by the County
	Council in writing
"Index Linked"	Index linked from the date of this Deed until the date
	any payment referred to in this Deed is made, such
	index linking being equivalent to any change in the
	Retail Price Index (or if such index ceases to be
	published, another index notified to the Owners by the
	County Council)
"Residential Bond Sum"	means the sum of £575 per Dwelling or such other sum
Trooladiida Boila Gain	as the County Council may agree in writing being the
	cost of implementation of and compliance with the
	Approved Residential Travel Plan such sum to be Index
	Linked
	Linked
"D '   ('   T	
"Residential Travel	means a framework of options/measures to enable and
Plan"	encourage people to travel more sustainably and
	reduce the need to travel altogether being site and
	people specific and comprising a range of "hard" (built)
	and "soft" (behavioural change) measures to mitigate

	the traffic effects of the Development on the road
	network in accordance with the Travel Plan Guidance
"Residential Travel Plan	means a bond in the form at Part 2 of the Eleventh
Bond"	Schedule
"Residential Travel Plan	means the sum of five hundred and seventy five
Contribution	pounds (£575) or such other sum as the County
	Council may agree in writing per Dwelling towards the
	implementation of the Residential Travel Plan for the
	Development such sum to be Index Linked and to be
	paid in accordance with the provisions of paragraph 1.1
	below
"Residential Travel Plan	means a Mode of Travel Survey prepared in
Update"	consultation with the County Council detailing how the
	Approved Residential Travel Plan has operated during
	the relevant period and its effectiveness
"Travel Plan Guidance"	means the County Council document "Guidance Notes
	for the Submission of Travel Plans" and such other
	guidance as the County Council may direct
	ganaanse de me eeum, eeumen may ameer
"Travel Plan Review	means the sum of six hundred and forty five pounds
Fee"	and forty pence Index Linked) (payable in accordance
	with clause 1.3(C) – 13(D) (£645.40)
	With Glause 1.3(0) = 13(D) (£043.40)

# 1. Residential Travel Plan

The Owner hereby covenants with the County Council as follows:

- 1.1 to pay the Residential Travel Plan Contribution to the County Council towards the production, approval and on-going review of a Residential Travel Plan for the Development as follows
  - 1.1.1 the sum of One Hundred and Forty Three Thousand Seven Hundred and Fifty Pounds (£143 750) () Index Linked prior to the Commencement of Development
  - 1.1.2 the sum of One Hundred and Forty Three Thousand Seven Hundred and Fifty Pounds (£143 750) Index Linked prior to the Commencement of Development of the two hundred and fifty 250th Dwelling
  - 1.1.3 the sum of One Hundred and Forty Three Thousand Seven Hundred and Fifty Pounds (£143 750) Index Linked prior to the Commencement of Development of the five hundredth (500<sup>th</sup>) Dwelling
  - 1.1.4 the sum of One Hundred and Forty Three Thousand Seven Hundred and Fifty Pounds (£143 750) Index Linked prior to the Commencement of Development of the seven hundred and fiftieth (750<sup>th</sup>) Dwelling
  - 1.1.5 the sum of One Hundred and Forty Three Thousand Seven Hundred and Fifty Pounds (£143 750) Index Linked prior to the Commencement of Development of the thousandth (1000<sup>th</sup>) Dwelling
  - 1.1.6 the balance of any sum due prior to Commencement of the twelve hundred and fiftieth(1250<sup>th</sup>) Dwelling

OR

- 1.2 not to Commence or allow Commencement of the Development unless and until a Residential Travel Plan has been submitted to the County Council for approval as an Approved Residential Travel Plan in accordance with the Planning Permission and thereafter to monitor and review the Approved Residential Travel Plan and submit a Residential Travel Plan Update to the County Council on the 12 (twelve) month anniversary after the date of first Occupation of the Development and on subsequent anniversaries or such other date as may be agreed with the County Council such monitoring to continue each year until the second anniversary of final Occupation of the Development; and
- 1.3 If the Owner proceeds under paragraph 1.2 above it will not allow first Occupation of anyDwellings unless and until it has complied with paragraphs 1.3 (a) or 1.3 (b) below as follows:
  - (a) obtained and provided to the County Council the Residential Travel Plan Bond with a Surety approved by the County Council for the Residential Bond Sum ("the Approved Residential Travel Plan Bond");

OR

(b) deposited the Residential Bond Sum with the County Council ("the Residential Travel Plan Deposit")

AND

- (c) Prior to first Occupation of any Dwelling to pay the Travel Plan Review Fee) and;
- (d) On the anniversary of the First Payment and thereafter for the following each successive year until commencement of the final Dwelling on the same anniversary to pay the sum of six hundred

and forty five pounds and forty pence (£645.40)(Index Linked in each case)

- 1.4 In the event that the Owner fails in the reasonable opinion of the County Council to perform the obligations and deliver the requirements of the Approved Residential Travel Plan the County Council shall serve notice on the Owner confirming the actions required by the Owner to comply with the obligations contained in this Deed ("the Residential Performance Notice"); and
- 1.5 If after a period of twenty eight (28) days the Owner has failed in the reasonable opinion of the County Council to comply with the Residential Performance Notice the County Council may call in the Approved Residential Travel Plan Bond or utilise the Residential Travel Plan Deposit as the case may be and carry out the requirements of the Approved Residential Travel Plan without further recourse to the Owner.

Part 2

# Residential Travel Plan Bond

20
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ect of

Norfolk County Council
County Hall
Martineau Lane
NORWICH
NR1 2DH

THIS BOND reference number [ref no.] is made as a deed this day of 20

By [ ] ("the Surety")

On behalf of: [ ] ("the Developer")

In favour of: THE NORFOLK COUNTY COUNCIL of County Hall Martineau Lane Norwich Norfolk ("the County Council")

#### WHEREAS:

- (A) by an agreement dated [ ] and made between the County Council and the Developer ("the Agreement") the Developer undertook to provide a bank bond issued in favour of the County Council in the sum of £[ ]([ ] pounds) ("the Bond Sum")
- (B) the Surety at the request of the Developer and with the approval of the County Council has agreed to become the surety for the Developer and will pay to the County Council the Bond Sum upon demand.

#### NOW THIS DEED WITNESSES:

- the Surety is held and firmly bound to the County Council in the sum of [£(
  pounds)] ("the Bond Sum") to be paid to the County Council for which payment
  we bind ourselves and our successors and assigns by these presents
- 2. upon receipt by the Surety of the County Council's written demand stating "the Developer has failed to duly perform and observe all the terms of the Agreement" ("Demand") the Surety shall pay to the County Council within 28 days of receipt of the Demand such amount as certified by the County Council as is required to satisfy and discharge the damages sustained by the County Council (including without prejudice to the generality thereof any costs actually incurred by the County Council pursuant to the Agreement)

- 3. receipt of a Demand from the County Council shall be taken as conclusive evidence by the Surety for the purposes of this Bond that a breach has occurred and the sum demanded is properly due PROVIDED THAT the amount demanded does not exceed the Bond Sum.
- 4. Multiple Demands may be made pursuant to this Bond up to the Bond Sum
- 5. Subject to the Developer performing the obligations in the Agreement the Bond Sum will reduce as follows:
  - a) Upon receipt of written confirmation from the County Council the Bond Sum shall be reduced by one tenth of the original Bond Sum upon the first anniversary of first Occupation (as defined in the Agreement) and thereafter upon receipt of the County Council's written confirmation by a further one tenth on each subsequent anniversary of first Occupation
  - b) To nil on the tenth anniversary of first Occupation PROVIDED THAT the County Council has provided it's written confirmation that the obligations in the Agreement have been complied with
- 6. This Bond shall expire upon the earlier of:
  - a) The date upon which the Bond Sum is reduced to nil: or
  - b) The date upon which the County Council confirms in writing that the Bond is no longer required and the same is formally released
- This Bond is a continuing obligation and shall remain in full force until released or discharged in accordance with the provisions contained herein.
  - This Bond is personal to the County Council and is not transferable or assignable without the consent of the Surety such consent not to be unreasonably withheld PROVIDED THAT a Statutory successor in title to

the County Council shall automatically be deemed to have the consent of the Surety and will benefit from this Bond

- 9. Subject to Clause 8 above no party who is not a party to this Bond shall be entitled to enforce any of its terms for his own benefit and the application of the Contracts (Rights of Third Parties) Act 1999 to the terms of this Bond are hereby expressly excluded.
- This Bond shall be governed by and construed in accordance with the law of England.

SIGNED as a Deed by the Surety acting by:-

**AUTHORISED SEALING OFFICER** 

#### TWELFTH SCHEDULE

## County Council's Covenants with the Owner

#### RESIDENTIAL TRAVEL PLAN

- 1. Subject to the Owner complying with the Approved Residential Travel Plan the County Council on the first anniversary of first Occupation will reduce the Residential Bond Sum by an amount proportionate to the number of Dwellings Occupied at that time and thereafter by a further proportionate amount on a yearly basis
- On reduction of the Residential Bond Sum in accordance with paragraph 1 above, the County Council shall within twenty eight (28) days return such reduced amount of the Residential Travel Plan Deposit (if applicable) to the Owner or confirm in writing to the Surety that such proportion of the Approved Residential Travel Plan Bond is released.
- 3. In the event the Owner has opted to make a payment to the County Council of the Residential Travel Plan Contribution the County Council covenants with the Owner to hold the Residential Travel Plan Contribution in an interest bearing account and to apply it and any interest accrued upon it to the provision, implementation and on-going review of a Residential Travel Plan for the Development
- 4. The County Council covenants with the Owner to hold the Residential Travel Plan Contribution in an interest bearing account and to apply it and any interest accrued upon it to the provision, implementation and on-going review of a Residential Travel Plan for the Development

## THIRTEENTH SCHEDULE

# **Marriotts Way Repair Works**

In this Schedule, the following words and phrases shall unless the context otherwise requires bear the following meanings:

"Marriott's Way	means work to repair and resurface those parts of
Repair Works"	Marriott's Way shown by a red line on the Marriott's
	Way Surfacing Works Plan in accordance with the
	Marriotts Way Specification
"Marriott's Way	All of the works as set out in the document
Specification"	"Marriott's Way Surfacing Improvements June
	2022" attached hereto.

1 the Owner shall undertake the Marriott's Way Repair Works within 6 months from completion of the Binder Course of the Spine Road

#### FOURTEENTH SCHEDULE

## **Skylark Compensation**

In this Schedule, the following words and phrases shall unless the context otherwise requires bear the following meanings:

"Owner's Skylark	means the land shown edged and hatched blue on			
Compensation Land"	the Skylark Compensation Plan			
"Relevant Council"	means the County Council or the Council (as			
	applicable)			
"Skylark	means the Ecological Mitigation Land Plan			
Compensation Plan"				
"Skylark	means the strategy shown on / forming part of the			
Compensation	Ecological Mitigation Land Plan or any			
Strategy"	amendment thereto agreed in writing by the			
	Relevant Council			

- The covenants in this Schedule are made under Section 106 of the Act with the intention that they should bind:
  - 1.1 in the case of paragraph 2, the Owner's freehold interest in the Owner's Skylark Compensation Land only (and, for the avoidance of doubt, not the Site)
- The Owner covenants with the County Council in relation to the Owner's Skylark Compensation Land only:
  - 2.1 to implement the Skylark Compensation Strategy at the Owner's expense on the Owner's Skylark Compensation Land

for the period of ten (10) years following Commencement of Development unless otherwise agreed in writing with the Relevant Council(s); and

of Development on request to provide the Relevant Council(s) (marked for the attention of the Section 106 Monitoring Officer) with photographic evidence of the skylark plots in place on the Owner's Skylark Compensation Land during the preceding year pursuant to the Skylark Compensation Strategy (such evidence to be delivered no later than the 31 August in each year, the first such evidence being provided in the calendar year following the first anniversary of Commencement of Development)

## FIFTEENTH SCHEDULE

# **District Council Monitoring Fee**

In this Schedule (and elsewhere in this Deed where the context permits) the following words and phrases shall have the following meaning:

monitoring performance of the obligations owed to it	"District Council	the sum of £[ ] Index Linked payable to the Council			
	Monitoring Fee"	in respect of its duties and reasonable costs of			
		monitoring performance of the obligations owed to it			
in this Deed		in this Deed			

The Owner hereby covenants with the Council as follows:

## 1. DISTRICT COUNCIL MONITORING FEE

to pay the District Council Monitoring Fee to the Council prior to the Commencement of the Development.

## SIXTEENTH SCHEDULE

# **County Council Monitoring Fee**

In this Schedule (and elsewhere in this Deed where the context permits) the following words and phrases shall have the following meaning:

"County Council	means the sum of One Thousand Five Hundred				
Monitoring Fee"	Pounds (£1,500) Index Linked payable to the				
	County Council in respect of its duties and reasonable costs of monitoring performance of the obligations owed to it in this Deed				

The Owner covenants with the County Council as follows:

# 1. COUNTY COUNCIL MONITORING FEE

to pay the County Council Monitoring Fee prior to the Commencement of the Development.

# SEVENTEEH SCHEDULE Off-Site Open Space Contribution

The Council covenants with the Owner as follows:

- 1.1 to place the Off-Site Open Space Contribution in a central interest bearing account and apply the same towards the purpose for which it was paid
- 1.2 in the event that any of the Off-Site Open Space contribution has not been committed (by way of contract or otherwise) to the purpose for which it was paid within 5 years of final Occupation of the Development then the Council or County Council (as appropriate) shall repay to the payer so much of the Off-Site Open Space contribution as shall remain uncommitted together with any interest accrued

# EIGHTEENTH SCHEDULE BUS SERVICE PAYMENT

In this Schedule (and elsewhere in this Deed where the context permits) the following words and phrases shall have the following meaning:

"Bus Service Payment" shall mean the sum of four hundred and forty five thousand one hundred and sixty one pounds (£445,161) and increased in line with the Bus Service Payment Inflation Provision towards an extension of the existing Thorpe Marriott bus service, via the development spine road with a minimum 30 minute frequency between the development and Norwich city centre between the following hours:

- 06:00 19:00 Mondays to Fridays (excluding Bank Holidays).
- 06:30 19:00 on Saturdays
- 08:30 18:30 on Sundays and Bank Holidays,

and with a minimum 60 minute frequency between the development and Norwich city centre between the hours of:

- 19:00 23:15 Mondays to Fridays (excluding Bank Holidays),
- 19:00 23:15 on Saturdays .
- 18:30 23:15 on Sundays and Bank Holidays,

or such other hours as the County Council may from time to time approve. Such service is to be provided by a bus operator or operators with details of the service and operators to be approved in advance in writing by the County Council.

"Bus Service Payment Inflation Provision" shall mean The increase (if any) in the Office for National Statistics Retail Price Index (All Items) between September 2028 and the date upon which payment is made

pursuant to this Deed (or if such index ceases to be published such other index as the Council shall reasonably determine)

The Owner covenants with the County Council as follows;

Not to cause or permit the Occupation of more than one hundred (100)

Dwellings on the Site until the Bus Service Payment been has been paid in full to the County Council or directly to the operator or operators, if approved in advance in writing by the County Council.

## NINETEENTH SCHEDULE

## **County Council Covenants with the Owner**

## 1. MISCELLANEOUS

The County Council covenants with the Owner as follows;

- 1.1 To hold the Bus Service Contribution pursuant to the obligations set out in this Deed in an interest bearing account.
- 1.2 To apply the Bus Service Contribution paid together with any interest accrued under this Deed wholly and exclusively for the purposes for which the contributions were paid.
- 1.3 In the event that any of the Bus Service Payment has not been committed (by way of contract or otherwise) to the purpose for which it was paid within ten (10) years of the date of payment then the County Council shall repay to the payer so much of the Bus Service Contribution as shall remain uncommitted together with any interest accrued

#### TWENTIETH SCHEDULE

## **Nutrient Neutrality**

In this Schedule (and elsewhere in this Deed where the context permits) the following words and phrases shall have the following meaning:

"Care Home Development" means the development of a care home on part of the land registered at the Land Registry under title number NK421814 pursuant to planning application 20220512 including any variation thereto or any subsequent planning application submitted in substitution thereto.

"Care Home Nutrient Neutrality Units" means the maximum number of units required in respect of the Care Home Development as a whole as set out in the report entitled LAND ADJACENT TO TAVERHAM NURSERY FIR COVERT ROAD TAVERHAM, NUTRIENT NEUTRALITY ASSESSMENT AND MITIGATION STRATEGY Document Reference 22106-NUT-RP-01 C05 (04.03.2024)) ("the Care Home Report") and the Nutrient Budget with pre 2030 shown within Table 1 on page 10 of the Care Home Report, the mitigation for the Nitrate deficiency of 133.83 TN kg/year and the mitigation for the phosphate deficiency of 4.67 TP kg/year will be subject to recalculation of the exact number required in accordance with the express written agreement of the Council when improvements/amendments to the public sewage/drainage system serving the Site which have either been completed or are in the course of construction PROVIDED THAT the number of units required in respect of the Care Home Development as a whole shall not exceed the maximum number of units as set out in the Care Home Report above

"Nutrient Neutrality Units" means the maximum number of units required in respect of the Development as a whole as set out in the report entitled MARRIOTT'S PARK BRECK FARM, TAVERHAM NUTRIENT NEUTRALITY ASSESSMENT AND MITIGATION STRATEGY Document Reference 22101-NUT-RP-01 C05 (04.03.2024)) ("the Report") and the Yare Nutrient Budget with SuDS pre 2030 shown within Table 8 on page 17 of the Report, the

mitigation for the phosphate deficiency of 65.03 TP kg/year in respect of the initial seven hundred and fifty one (751) Dwellings and the mitigation for the phosphate deficiency of 17.84 TP kg/year for the remaining Dwellings to be constructed on the Site will be held by the Developer and evidenced to the Local Authority but subject to recalculation of the exact number required in accordance with the express written agreement of the Council when improvements/amendments to the public sewage/drainage system serving the Site which have either been completed or are in the course of construction PROVIDED THAT the number of units required in respect of the Development as a whole shall not exceed the maximum number of units as set out in the Report above

"Septic Tank" the septic tank shown hatched red on Plan 1460/PLN/104

The Owner covenants with the Council as follows;

- 1. To Construct a new pumping station adequate for the existing and additional flows to an adoptable standard with an underground tank, pumping main, associated works and services connecting to the foul drainage network to the discharge point agreed with Anglian Water. All connections to the existing tank to be extended/relaid as necessary to the new tank position and a new connection to be made available for the proposed care home under planning application ref 20220512. All works to be carried out in general accordance with ASD drawings 1460/PLN/100 to 104 (attached to this Deed) inclusive subject to amendments arising from the detailed design under reserved matters approvals
- 2. To connect the pumping main to the existing foul drainage network at a point to be agreed with Anglian Water. This is currently envisaged to be at a manhole on the junction of Breck Farm Lane/Kingswood Avenue as indicated on drawing 1460/PLN/100.

- 3. Following the redirection of the existing drainage pipework and the commissioning of the pump station to live status the Septic Tank will be de-commissioned in accordance with all appropriate regulations with the Septic Tank being removed from its current site and the excavation being reinstated and compacted to leave a level surface.
- 4. Not to permit the Occupation of any Dwellings in any Phase of the Development or the Care Home Development unless evidence from Anglian Water confirming that the mains drainage connection as outlined in paragraph 1 above has been provided in writing to the Council to that effect rendering the units, created through the mitigation as outlined in the Report including the Nutrient Neutrality Units and the Care Home Nutrient Neutrality Units, operational and capable of mitigating the nutrient budgets for overnight accommodation to sites including Marriott's Park Development and the Care Home Development, areas involved in the mitigation strategy as indicated on drawing 1460/PLN/105.

IN WITNESS whereof the parties hereto have executed this document as a Deed on the day and year first before written.

THE COMMON SEAL OF

**Broadland District Council** 

was affixed hereto in the presence of:

un oton (

Authorised Signatory:

CM MORREGED

**Deputy Monitoring Officer** 

and this deed has been duly and properly executed in accordance with the constitution of Broadland District Council

THE COMMON SEAL OF

Norfolk County Council

was affixed hereto in the presence of:

)

1630b

authorised for and on behalf of the Director of Legal Services (nplaw) and this deed has been duly and properly executed in accordance with the constitution of Norfolk County Council

Authorised to sign on behalf of the Director Legal Services (nplaw) & Monitoring Officer Norfolk County Council

Date: 04/09/24 87

EXECUTED AS A DEED by KATE ALICE PAUL in the presence of:	) )	as altorney
Mills & Reeve LLP Solicitors 1 St James Court Whitefriars Norwich NR3 1RU  EXECUTED AS A DEED by DAVID EDWARD BROWN in the presence of:	)	as attorney
Mills & Reeve LLP Solicitors 1 St James Court Whitefriars Norwich NR3 1RU		
EXECUTED AS A DEED by SAM JAMES WATKINSON in the presence of:	)	as afoned
Mills & Reeve LLP Solicitors 1 St James Court Whitefriars Norwich NR3 1RU		